



Ref: SEC/SE/2021-22
Date: October 14, 2021

Scrip Symbol: NSE – DABUR, BSE Scrip Code – 500096

To,
Corporate Relation Department
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra – Kurla Complex Bandra (E)
Mumbai – 400 051.

Subject: Disclosure under Regulations 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015- Issuance of Non-Convertible Debentures (NCDs)

Dear Sir,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that the Company had earlier approved the issuance of Un-secured/secured, redeemable, Non-Convertible Debenture (“NCDs”) from time to time in various tranches on private placement basis, upto Rs. 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crore Only). The company shall be executing necessary transactions documents including the debenture trust deed for the issuance and allotment of 2500 (two thousand five hundred) INR denominated, unsecured, listed, rated, redeemable, NCDs having a face value of Rs. 10,00,000 (Indian Rupees Ten Lakh Only) each, aggregating to not more than Rs. 250,00,00,000 (Indian Two Hundred and Fifty Crore Only).

Relevant details of the said NCDs are as follows:

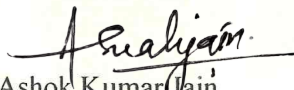
S.No.	Particulars	Details
1.	Type of securities proposed to be issued	INR Denominated, Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures
2.	Type of Issuance	On private placement basis, at par, via Electronic Bidding platform of the National Stock Exchange of India Limited (“NSE”).
3.	Total number of Securities proposed to be issued along with nominal value of each security	2500 (two thousand five hundred)NCDs having a face value of Rs. 10,00,000 (Indian Rupees Ten Lakh Only) each
4.	Size of the Issue	Rs. 250,00,00,000 (Indian Two Hundred and Fifty Crore Only)
5.	Listing	Yes, proposed to be listed on NSE
6.	Tenure of Instruments	Deemed Date of Allotment – 22-10-2021 Date of Maturity – 21-10-2024



7.	Coupon/interest Offered, Schedule of Payment of Coupon/interest and principal	4.95% (four point nine five percent) per annum to be paid annually i.e. for each period of 12 (twelve) Months commencing from the Deemed Date of Allotment until the Date of Maturity.
8.	Charge/security, if any, created over the assets	Unsecured
9.	Special Rights/interest/privileges attached to the instrument and changes thereof	NA
10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;	If the Company fails to pay any amount payable by it under the transaction document on its due date, then interest shall accrue on the unpaid sum from the due date up to the date of actual payment (both before and after judgment) at a rate which is 2% (two per cent) over and above the applicable rate of coupon / interest, until such event of default ceases to exist or is cured. Additionally, if the Company fails to pay any amount payable by it under the transaction document within 7 (seven) days of the debenture trustee issuing the acceleration notice in terms of the debenture trust deed, then interest shall accrue on the unpaid sum from the due date up to the date of actual payment (both before and after judgment) at a rate which is 2% (two per cent) per month over and above the applicable rate of coupon / interest, until such unpaid sum is paid in terms of the transaction documents
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	NIL
12	Details of redemption of Debentures	Unless redeemed earlier in accordance with the debenture trust deed, all outstanding NCDs shall be redeemed in full on the Date of Maturity.

We request you to take the above information on records, and disseminate the same on your website.

Thanking You,
For Dabur India Limited,


Ashok Kumar Jain,

EVP (Finance) and Company Secretary