

Ref: SEC/SE/2021 16th July, 2021

Scrip Symbol: NSE-DABUR, BSE Scrip Code: 500096

To, Corporate Relation Department BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400051

Sub: Publication of Notice for loss of share certificates

Dear Sirs,

In compliance of provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose copies each of the Financial Express (English Daily) and Jansatta (Hindi Daily) both dated 16th July, 2021 in which notice for loss of share certificates by shareholders of the Company have been published.

Submitted for your information and records pl.

Thanking you,

Yours faithfully,

For Dabur India Limited

(A K Jain)

Executive V P (Finance) and Company Secretary

FINANCIAL EXPRESS

Wheels India Limited

NOTICE TO SHAREHOLDERS (For Mandatory Transfer of Equity Shares

of the Company to Investor Education

and Protection Fund (IEPF))

This Notice is published pursuant to Section 124(6) o

the Companies Act, 2013 and Investor Education and

Protection Fund Authority (Accounting, Audit, Transfer

and Refund) Rules, 2016 read with relevant circulars

and amendments thereto ("IEPF Rules"). The

Company is mandated to transfer all shares in respect

of which dividends have not been paid or claimed for

seven consecutive years to Investor Education and

The Company has communicated individually to the

concerned shareholders whose shares are liable to be

ransferred to IEPF Authority in case they do no encash any of their dividend(s), which remains unpaid

unclaimed for last seven (7) consecutive years, by the

next due date of transfer i.e. October 14, 2021

The details of such shareholders including their folio

number or DP and Client ID and number of shares due

for transfer are also available on the Investors section

The concerned shareholders have been advised to

make their claim latest by October 14, 2021 for the

unclaimed dividends in respect of shares held by ther

in writing to the Company or the Company's Registra

and Share Transfer Agent, M/s. Cameo Corporate

Services Ltd., "Subramanian Building", No.1

Club House Road, Chennai - 600002

Tel: 044-28460390/91/92/93/94, e-mail ID

investor@cameoindia.com. If the Company does no

receive any communication from the concerned

shareholders, the Company shall, with a view to

complying with the requirements set out in the Rules

dematerialize and transfer the shares to the IEPI

authority by way of corporate action by the due date as

case shareholders wish to claim the shares

dividend after its transfer to IEPF, a separate

per the procedure stipulated in the Rules

of the Company's website at www.wheelsindia.com.

Protection Fund Authority ("IEPF Authority").

Authum Investment likely winner for RCF

Mumbai, July 15

LENDERS TO RELIANCE Commercial Finance (RCF) are understood to have voted in favour of Mumbai-based NBFC Authum Investment and Infrastructure's bid, sources close to the development told FE.Authum's ₹1,585-crore bid implies around 20% recovery for financial creditors on a total exposure of ₹7,688 crore. This is the second Anil Ambani group firm which is likely to be acquired by Authum Investment and Infrastructure after lenders in June declared the NBFC winner for acquiring Reliance Home Finance.

The Alpana Dangi-promoted Authum Investment is in the business of investing in shares and securities. The company, which has a net worth of over ₹2,400 crore, is also engaged in financing activities, according to its website.

After the resolution of RCF, parent firm Reliance Capital may reduce total debt of

agreement (ICA) for RCF till July 31, 2021 for resolution. According to June 7 circular of the Reserve Bank of India, lenders need to extend the time period of the pact if an account has not been resolved within 180 days of signing of **FACTS & FIGURES** the ICA. The lenders had signed the ICA to resolve Reliance ■ Authum's ₹1.585-Commercial Finance in crore bid implies

around 20% recovery

in July 2019

The lenders had earlier

sources said.

for financial creditors RCFL, it has been re-branded as on a total exposure of Reliance Money, and has assets ₹7,688 crore under management worth ₹11,000 crore. The company is ■ After the resolution a 100% subsidiary of Reliance of RCF, parent firm Capital. RCFL offers financial Reliance Capital may products, including small and reduce total debt of medium enterprise loans, ₹9,000 crore from its loans against property, infra books, sources said

■ Lenders had signed and supply chain financing. the ICA to resolve RCF The net loss of RCF widened to ₹1,417 crore during the March quarter, compared with ₹852 crore in the correspond-₹9,000 crore from its books, ing quarter last year. The total income declined 12% year-onyear to ₹293 crore.

July 2019.

According to the website of

financing, agriculture loans

Bandhan Bank's advances grow 8% Y-o-Y in Q1

PRIVATE SECTOR LENDER Bandhan Bank registered an 8% year-on-year growth in its advances for the first quarter this fiscal. However, on a quarter-on-quarter basis, advances fell 8%.

In a stock exchange fil-

rise by 9.76%

July 2, 2021, RBI data showed.

5.56% and deposits by 11.4%.

data from the central bank.

RBI remains net purchaser of US

deposits by 10.32%

dollar in May

Bank credit grows

by 6.08%; deposits

BANK CREDIT GREW by 6% to ₹109.31 lakh

crore and deposits increased by 9.76% to ₹154.51 lakh crore in the fortnight ended

Bank advances stood at ₹103.04 lakh

crore and deposits at ₹140.77 lakh crore in

the fortnight ended July 3, 2020, according to

RBI's Scheduled Banks' Statement of Position

in India as of July 2, 2021, released on Thurs-

day. In the previous fortnight ended June 18,

2021, bank credit had grown by 5.82% and

The RBI remained net buyer of the US dollar

in May 2021, after it net purchased \$5.842

billion from the spot market, according to

In FY2020-21, bank credit had grown by

Kolkata-based lender said for the quarter ended June its loan and advances increased approximately to ₹80,128 crore from ₹74,331 crore for the same period a year ago. Loan and

ing on Thursday, the advances stood at ₹87,043 crore at the end of March quarter last fiscal. Total deposit grew 28% y-o-y at ₹77,336 crore, while it witnessed a de-growth of 1% q-o-q from ₹77,972 crore in January-March.

The bank's overall collection efficiency for the month of June was around 80% (considering all customers, including NPA customers) as against around 96% in March.

—FE BUREAU

DABUR INDIA LIMITED CIN - L24230DL1975PLC007908 Regd. Office: 8/3, Asaf Ali Road, New Delhi - 110 002 Tel. No. - 011-23253488, Fax No. - 011-23222051 Website - www.dabur.com; e-mail: investors@dabur.com

NOTICE Notice is hereby given that the undermentioned share certificate SADASHIV DHANAJI MAHAJAN 35218101-35219100 28291451-28291550 74531 07535111-90753611 84658 90676 ASHOK KUMAR RAMKISHA 71443 1000 1000 1000 33356371-33357370 601134419-60113541 605454678-60545567

shares of FV 10 each

Any person who has a claim or lien or interest in the above shares and having any objection to the issue of duplicate share certificates in lieu of the above, is requested to notify the same to the Company at its Registered Office latest by 29.07.2021, indicating the nature of the claim, lien or interest of his/her objection to the said issue of duplicate share certificates through an affidavi

In case company does not receive any objection within aforesaid period it shall proceed with the issue of new share certificates of the face value of Re.1 each in lieu of the old shares of the face value of Rs.10 or Re.1 each, as the case may be, comprised in the above mentioned lost share

certificates without entertaining any claim /damages whatsoever it may be.

for DABUR INDIA LIMITED (A K JAIN) E.V.P.(Finance) & Company Secretar

application has to be made to the IEPE Authority using the web-based e-form IEPF-5, as prescribed under IEPF Rules and the same is available along with all details at the IEPF website at www.iepf.gov.in. For Wheels India Limited

Place: Chennai K V Lakshmi Company Secretary

Sebi moves SC against SAT order on Franklin

SEBI HAS MOVED the Supreme Court against the June 28 order of the Securities Appellate Tribunal (SAT), which stayed its decision to bar Franklin Templeton Asset Management (India) from launching new debt schemes for two years and had asked the fund house to refund a little over ₹512 crore. Sebi moved the top court on Wednesday against the relief granted to Franklin Templeton by the SAT.

SAT had asked Franklin to deposit ₹250 crore in an escrow account instead of ₹512 crore as directed by Sebi.

OSBI

Global Markets Dept. Corporate Centre, Mumba

REQUEST FOR PROPOSAL (RFP)
FOR PROCUREMENT OF FACILITY MANAGEMENT SERVICES (FMS) AND AMC OF PCs, SERVERS AND PERIPHERALS

State Bank of India has issued a 'Request for Proposal for Procurement o Facility Management Services (FMS) and AMC of PCs, Servers and Peripherals. Last date for submission of bid is 07.08.2021 (5.00 PM) Details are available on Bank's website https://bank.sbi under Place: Mumbai

Date: 16.07.2021

DGM (Operations)

OSBI

IT-Payment Systems Department Global IT Centre, Sector 11, CBD Belapur, Navi Mumbai 400614

State Bank of India invites bids for supply of UV Cheque Scanners for CTS on pan-India basis. For details, please see "Procurement

News" at Banks's website https://bank.sbi Last Date: 04.08.2021

Place: Navi Mumbai

Date: 16.07.2021

Deputy General Manager (IT - PS)

POST-OFFER PUBLIC ANNOUNCEMENT TO THE EQUITY SHAREHOLDERS OF

TRIJAL INDUSTRIES LIMITED

(CIN: L65990MH1991PLC062238)

Registered Office: Siddharth Nagar No. 5, Chawl 19/168, S V Road, Near Vidgyour School,
Goregaon West, Mumbai – 400 062, Maharashtra, India. Tel No.: 022-2874 9244; Fax No.: 022-5635 3084;
E-mail: trijalindustries@rediff.com; Website: www.trijalindustries.com

OPEN OFFER FOR ACQUISITION OF UP TO 13 04 186 FULLY PAID-UP FOULTY SHARES OF RS. 10.00/- FACH ("FOULT) SHARE/S"), REPRESENTING 26.00% OF THE TOTAL PAID-UP EQUITY SHARE CAPITAL AND VOTING SHARE CAPITAL AT A PRICE OF RS. 3.00/- (RUPEES THREE ONLY) PER EQUITY SHARE ("OFFER PRICE") PAYABLE IN CASH ("OFFER" OR "OPEN OFFER") OF TRIJAL INDUSTRIES LIMITED, (HEREIN AFTER REFERRED TO AS "TIL" OR "TARGET COMPANY") BY DR. ADV A SAMSUDEEN ("ACQUIRER 1"), DR. MUHEMMED SWADIQUE ("ACQUIRER 2"), DR. MUSALLYARAKATHARAKKAL SAFARULLA ("ACQUIRER 3"), AL SALAMA EYE RESEARCH FOUNDATION ("ACQUIRER 4") AND DR. RAJESH P ("ACQUIRER 5") (HEREIN AFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") IN ACCORDANCE WITH REGULATION 3 (1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS").

This Post-Offer Public Announcement ("Post-Offer PA") is being issued by CapitalSquare Advisors Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Open Offer made by the Acquirers to the Equity Shareholders pursuant to and in compliance with Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations. This Post-Offer PA should be read in continuation of, and in conjunction with the Public Announcement dated Friday, April 30, 2021 ("PA"), the Detailed Public Statement, dated Tuesday, May 04, 2021, which was published on Wednesday, May 05, 2021, in the newspapers, namely being, Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition) and Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) ("DPS"), the Draft Letter of Offer dated Monday, May 10, 2021, ("DLoF") the Letter of Offer dated Friday, June 04, 2021, along with form of Acceptance cum Acknowledgement ("LoF"), and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement which was published on Thursday, June 17, 2021 in the same newspapers as the DPS. This Post-Offer PA is being published in the same newspapers in which the DPS was published.

1. Name of the Target Company : Trijal Industries Limited:

2. Name of the Acquirers and PACs : Dr. Adv A Samsudeen ("Acquirer 1"), Dr. Muhemmed Swadigue ("Acquirer 2"), Dr. Musallyarakatharakkal Safarulla ("Acquirer 3"), Al Salama Eye Research Foundation ("Acquirer 4") and Dr. Rajesh P ("Acquirer 5"); There are no persons acting in concert

3. Name of Manager to the Offer 4. Name of Registrar to the Offer

with the Acquirers for this Open Offer; CapitalSquare Advisors Private Limited; : Purva Sharegistry (India) Private Limited;

5. Open Offer details a. Date of Opening of the Offer b. Date of Closing of the Offer

6. Date of Payment of Consideration : Friday, July 09, 2021; Details of the Acquisition Sr. No. Particulars

Friday, June 18, 2021: Thursday, July 01, 2021; Proposed In the **Actuals**

7.1.	Offer Price	Rs. 3.00/- (Rupees Three Only)		Rs.3.00/- (Rupees Three Only)		
		per Equity Share		per Equity Share		
7.2.	Aggregate number of Equity shares tendered	13,04,186*		5,51,062		
7.3.	Aggregate number of Equity shares accepted	13,04,186*		5,51,062		
7.4.	Size of the Open Offer					
	(No. of Equity Shares multiplied by Offer Price per Equity Share)	Rs. 39,12,558/-*		Rs. 16,53,186/-		
7.5.	Shareholding of the Acquirers before Agreements /Public					
	Announcement (No. & %)	Nil		Nil		
7.6.	Equity Shares Acquired by way of Share Purchase Agreement	uity Shares Acquired by way of Share Purchase Agreement				
a)	Number of Equity Shares	10,47,405		10,47,405		
b)	% of Fully Diluted Equity Share capital	20.88%		20.88%		
7.7.	Equity Shares Acquired by way of Open Offer					
a)	Number of Equity Shares	13,04,186*		5,51,062		
b)	% of Fully Diluted Equity Share capital	26.00%*		10.99%		
7.8.	Equity Shares acquired after Detailed Public Statement					
a)	Number of Equity Shares acquired					
b)	Price of the Equity Shares acquired	Nil		Nil		
c)	% of Equity Shares acquired					
7.9.	Post-Offer shareholding of the Acquirers					
a)	Number of Equity Shares	23,51,591*		15,98,467		
b)	% of Fully Diluted Equity Share capital	46.88%*		31.87%		
	Pre-Offer and Post-Offer shareholding of the Public Shareholders					
	Particulars	Pre-Offer	Post-Offer*	Pre-Offer	Post-Offer	
7.10.	Number of Equity Shares	39,68,695	26,64,509	39,68,695	34,17,633	
	% of Fully Diluted Equity Share capital	79.12%	53.12%	79.12%	68.13%	
			•			

*Assuming full acceptance in the Open Offer.

8. The Acquirers accept full responsibility for the information contained in this Post-Offer PA and also for the obligations unde SEBI (SAST) Regulations:

The Share Purchase Agreement transaction is yet to be completed and is under process;

10. A copy of this Post-Offer PA will be available on the Securities and Exchange Board of India's website at www.sebi.gov.in, the BSE Limited's website at www.bseindia.com and the registered office of the Target Company. **ISSUED BY MANAGER TO THE OFFER**

CAPITALSQUARE

Date: 15/07/2021 Place: Mumbai

CapitalSquare Advisors Private Limited

208, 2nd Floor, AARPEE Centre, MIDC Road No. 11, CTS 70, Andheri (E), Mumbai - 400 093, Maharashtra, India Tel: +91-22-6684 9999/ 98742 83532 Fax: +91-22-6684 9998 Website: www.capitalsquare.in Email Id: tanmoy.banerjee@capitalsquare.in, mb@capitalsquare.ir Contact Person: Mr. Tanmoy Banerjee SEBI Registration No: INM000012219

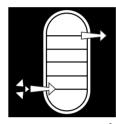
For and on behalf of the Acquirers

Dr. Adv A Samsudeen

Place: Navi Mumba

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

PUBLIC ANNOUNCEMENT



Chemistry with care

CHEMSPEC CHEMICALS LIMITED

Act, 1956, pursuant to a certificate of incorporation dated November 15, 1975, issued by the Registrar of Companies, Maharashtra at Mumbai, ("RoC"). Our Company was converted into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of the Shareholders of our Company held on June 24, 2021 and consequently the name of our Company was changed to its present name, pursuant to a fresh certificate of incorporation issued by the RoC on July 8, 2021. For further details relating to the changes in the name of our Company and the registered office of our Company, see "History and Certain Corporate Matters" on page 150 of the Draft Red Herring Prospectus dated July 14, 2021 ("DRHP").

Registered and Corporate Office: Plot No. 3-C, MIDC Taloja, Tal - Panvel, District – Raigad, Navi Mumbai - 410 208, Maharashtra, India; Telephone: +91 22 2740 1932/2740 1935; Contact Person: Bharatkumar Dama, Company Secretary and Compliance Officer; Telephone: +91 22 2740 1932/+91 22 2740 1935; E-mail: investor.relations@chemspec.co.in, Website: www.chemspec.co.in; Corporate Identity Number: U24114MH1975PLC018665

OUR PROMOTERS: JAYANT VORA, MITUL VORA, RUSHABH VORA AND M/S BHAICHAND AMOLUK CONSULTANCY SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹7,000.00 MILLION ("OFFER"). THE OFFER COMPRISES OF AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹7,000.00 MILLION, COMPRISING UP TO [●] EQUITY SHARES AGGREGATING TO ₹2,334.00 MILLION BY BHAICHAND AMOLUK CONSULTANCY SERVICES LLP, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,333.00 MILLION BY MITUL VORA AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,333.00 MILLION BY RUSHABH VORA (TOGETHER THE "SELLING SHAREHOLDERS" AND SUCH OFFER, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [ullet]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY

NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED "BSE") AND NATIONAL STOCK EXCHANGE OF INDIÁ LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding

10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs(s) and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("RII") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter), and UPIID in case of RIIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 296 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on July 14, 2021.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com and the websites of the BRLMs i.e. JM Financial Limited and Axis Capital Limited at www.jmfl.com and www.axiscapital.co.in, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors

are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 21 of the DRHP Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and

must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE

For details of the share capital and capital structure of our Company, see "Capital Structure" on page 70 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 150 of the DRHP.

BOOK RUNNING	REGISTRAR TO THE OFFER		
JM FINANCIAL	AXIS CAPITAL	LịNK Intime	
JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai – 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: chemspec.ipo@jmfl.com Website: www.jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Contact person: Prachee Dhuri SEBI registration no: INM000010361	Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Center Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: chemspec.jpo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Simran Gadh SEBI registration no.: INM000012029	Link Intime India Private Limited C101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4918 6200 Investor grievance email: chemspec.ipo@linkintime.co.in Email: chemspec.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For CHEMSPEC CHEMICALS LIMITED

CHEMSPEC CHEMICALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on July 14, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. JM Financial Limited and Axis Capital Limited at www.jmfl.com and www.axiscapital.co.in, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" $on page 21 of the DRHP. Potential \ Bidders \ should \ not \ rely \ on \ the \ DRHP \ filed \ with \ SEBI \ for \ making \ any \ investment \ decision.$

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to



SEBI registration no.: INR000004058

On behalf of the Board of Directors

Adfactors 147

New Delhi

महाराष्ट्र सरकार ने एसीबी को दी परमबीर सिंह के खिलाफ खुली जांच की मंजूरी

मुंबई, 15 जुलाई (भाषा)।

महाराष्ट्र सरकार ने मुंबई के पूर्व पुलिस आयुक्त परमबीर सिंह के खिलाफ भ्रष्टाचार के आरोपों की खुली जांच करने के लिए भ्रष्टाचार रोधी ब्युरो (एसीबी) को अपनी अनुमति दे दी है। ब्यूरो के एक अधिकारी ने गुरुवार को यह जानकारी दी। सिंह के खिलाफ ये आरोप एक अन्य पलिस अधिकारी ने लगाए थे।

अधिकारी ने बताया कि एसीबी ने पुलिस निरीक्षक अनुप डांगे द्वारा सिंह के खिलाफ लगाए गए आरोपों की खुली जांच शुरू करने की अनुमित मांगी थी और सरकार ने बुधवार को इसकी अनुमति दे दी।

डांगे को पिछले साल निलंबित कर दिया गया था और इस साल की शुरुआत में सेवा में फिर से

बहाल कर लिया गया। एसीबी अधिकारियों ने कहा कि जांच डांगे की शिकायत पर आधारित है. जिन्होंने आरोप लगाया था कि उनसे एक व्यक्ति ने खुद को परमबीर सिंह का रिश्तेदार बताते हुए संपर्क किया था और उन्हें बल में बहाल करने के लिए दो करोड़ रुपए की रिश्वत मांगी थी।

डांगे पहले गामदेवी पुलिस थाने में पदस्थ थे और अब वह मुंबई पुलिस के दक्षिण नियंत्रण कक्ष से संबद्ध कर दिए गए हैं। उन्होंने महाराष्ट्र के अतिरिक्त मुख्य सचिव (गृह) को इस साल फरवरी में एक पत्र लिखा था, जिसमें उन्होंने सिंह के खिलाफ आरोप लगाए थे।

डांगे ने आरोप लगाया था कि सिंह जब एसीबी के महानिदेशक थे तब उन्होंने अंडरवर्ल्ड से संपर्क रखने वाले कुछ लोगों

जम्मू कश्मीर : जेल में मोबाइल फोन, सिम कार्ड बरामद

जम्मू-कश्मीर में पुलिस ने कड़ी सुरक्षा वाले कोट भलवाल जेल में एक औचक तलाशी अभियान के दौरान कुछ कैदियों के पास से मोबाइल फोन और सिम कार्ड बरामद किए।

अधिकारियों बताया कि जेल में कैदियों द्वारा मोबाइल फोन इस्तेमाल किए जाने की खुफिया जानकारी मिली थी, जिसके बाद पुलिस और अपराध जांच विभाग (सीआइडी) के एक दल ने आज सुबह

छापेमारी की।(**भाषा**)

OSBI

ग्लोबल मार्केट डिपार्टमेंट, कॉरपोरेट सेंटर, मुंबई

ो मैनेजमेंट सर्विसेस (एफएमएस) की अधिप्राप्ति एवं पीर्स सर्वर व पेरिफेरल की एएमसी के लिए प्रस्ताव हेतु अनुरोध

भारतीय स्टेट बैंक ने फैसिलिटी मैनेजमेंट सर्विसेस (एफएमएस) की प्रोक्योरमेंट एवं पीसी सर्वर व पेरिफेरल की एएमसी के लिए प्रस्ताव हेतु अनुरोध जारी किया है। बोली जमा करने की अंतिम तारीख 07.08.2021 (शाम 5.00 बजे) है। विस्तृत विवरण हमारी वेबसाइट https://bank.sbi पर 'प्रोक्योरमेंट न्यूज' अंतर्गत उपलब्ध है।

उप महाप्रबंधक (ऑपरेशन्स) दिनांक: 16.07.2021

OSBI

ग्लोबल आईटी सेंटर,सेक्टर 11,सीबीडी बेलापुर,नवी मुंबई 400614

प्रस्ताव के लिए अनुरोध

भारतीय स्टेट बैंक पैन-इंडिया के आधार पर सीटीएस के लिए यूवी चेक स्कैनर्स की आपूर्ति के लिए बोलियां आमंत्रित करता है। विवरणों के लिए, कृपया बैंक की वेबसाइट https://bank.sbi पर 'प्रोक्योरमेंट न्यूज' देखें।

अंतिम तिथि: 04.08.2021

स्थानः नवी मुंबई

तिथि:16.07.2021

उप महाप्रबंधक (आईटी - पीएस)



DABUR INDIA LIMITED

CIN - L24230DL1975PLC007908 Regd. Office: 8/3, Asaf Ali Road, New Delhi - 110 002 Tel. No. - 011-23253488, Fax No. - 011-23222051 Website - www.dabur.com; e-mail: investors@dabur.com

NOTICE Notice is hereby given that the undermentioned share certificates of the Company have been reported to be lost or misplaced

,					
SL.NO	FOLIO NO.	NAME	CERTIFICATE NOs.	SHARES	DISTINCTIVE NOs.
1	DIL0047961	SWATI SADASHIV MAHAJAN/ SADASHIV DHANAJI MAHAJAN	31152* 72962	100* 1000	25424051-25424150* 35218101-35219100
2	DIL0903078	BABU VARGHESE VASTHOLIL(Deceased)	59826* 74531 108210	100* 1000 1000	28291451-28291550* 36750291-36751290 907535111-907536110
3	DIL0901078	PAHARUDEEN PAKKEER KANNU	84658 90676	1000 1000	602309495-602310494 606418305-606419304
4	DIL0030789	ASHOK KUMAR RAMKISHAN BHATIA/ RAMESH KUMAR NANDKISHORE BHATIA(Deceased)	14621* 71443 81395 87579 107701	100* 1000 1000 1000 3000	23770951-23771050* 33356371-33357370 601134419-601135418 605454678-605455677 906262916-906265915

*shares of FV 10 each

Any person who has a claim or lien or interest in the above shares and having any objection to the issue of duplicate share certificates in lieu of the above, is requested to notify the same to the Company at its Registered Office latest by 29,07,2021,indicating the nature of the claim, lien or interest of his/her objection to the said issue of duplicate share certificates through an affidavit

In case company does not receive any objection within aforesaid period it shall proceed with the issue of new share certificates of the face value of Re. 1 each in lieu of the old shares of the face value of Rs. 10 or Re.1 each, as the case may be, comprised in the above mentioned lost share certificates without entertaining any claim /damages whatsoever it may be.

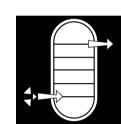
The submission of documents by the members to the company shall be deemed to be completed on 29.07.2021 being last date of receipt of objection, if any, by the company on the above shares for DABUR INDIA LIMITED

(A K JAIN)

E.V.P.(Finance) & Company Secretary

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PUBLIC ANNOUNCEMENT



Chemistry with care

CHEMSPEC CHEMICALS LIMITED

Chemspec Chemicals Limited (our "Company" or the "Issuer") was incorporated as 'Chemspec Chemicals Private Limited' at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 15, 1975, issued by the Registrar of Companies, Maharashtra at Mumbai, ("RoC"). Our Company was converted into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of the Shareholders of our Company held on June 24, 2021 and consequently the name of our Company was changed to its present name, pursuant to a fresh certificate of incorporation issued by the RoC on July 8, 2021. For further details relating to the changes in the name of our Company and the registered office of our Company, see "History and Certain Corporate Matters" on page 150 of the Draft Red Herring Prospectus dated July 14, 2021 ("DRHP")

Registered and Corporate Office: Plot No. 3-C, MIDC Taloja, Tal - Panvel, District - Raigad, Navi Mumbai - 410 208, Maharashtra, India; Telephone: +91 22 2740 1932/ 2740 1935; Contact Person: Bharatkumar Dama, Company Secretary and Compliance Officer; Telephone: +91 22 2740 1932 / +91 22 2740 1935; E-mail: investor.relations@chemspec.co.in; Website: www.chemspec.co.in; Corporate Identity Number: U24114MH1975PLC018665

OUR PROMOTERS: JAYANT VORA, MITUL VORA, RUSHABH VORA AND M/S BHAICHAND AMOLUK CONSULTANCY SERVICES LLP

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹7,000.00 MILLION ("OFFER"). THE OFFER COMPRISES OF AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹7.000.00 MILLION. COMPRISING UP TO [●] EQUITY SHARES AGGREGATING TO ₹2,334.00 MILLION BY BHAICHAND AMOLUK CONSULTANCY SERVICES LLP, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,333.00 MILLION BY MITUL VORA AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,333.00 MILLION BY RUSHABH VORA (TOGETHER THE "SELLING SHAREHOLDERS" AND SUCH OFFER, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIÁ LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS")

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs(s) and at the terminals of the members of the Syndicate and by intimation to $Designated\ Intermediaries\ and\ the\ Sponsor\ Bank,\ as\ applicable.$

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("RII") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price, All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter), and UPI ID in case of RIIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 296 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on July 14, 2021.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of ŠEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com and the websites of the BRLMs i.e. JM Financial Limited and Axis Capital Limited at www.jmfl.com and www.axiscapital.co.in, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 21 of the DRHP

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of our Company, see "Capital Structure" on page 70 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 150 of the DRHP.

BOOK RUNNING	BOOK RUNNING LEAD MANAGERS		
JM FINANCIAL	AXIS CAPITAL	L i NK Intime	
JM Financial Limited 7" Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai – 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: chemspec.ipo@jmfl.com Website: www.jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Contact person: Prachee Dhuri SEBI registration no: INM000010361	Axis Capital Limited 1* Floor, Axis House, C-2 Wadia International Center Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: chemspec.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Simran Gadh SEBI registration no.: INM000012029	Link Intime India Private Limited C101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4918 6200 Investor grievance email: chemspec.ipo@linkintime.co.in Email: chemspec.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Navi Mumba

Date: July 15, 2021

For CHEMSPEC CHEMICALS LIMITED

On behalf of the Board of Directors

Company Secretary and Compliance Officer

CHEMSPEC CHEMICALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on July 14, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. JM Financial Limited and Axis Capital Limited at www.jmfl.com and www.axiscapital.co.in, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 21 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made

एसआरएस लिमिडेट (परिसमापन में) के

नॉट रेडिली वसुली योग्य परिसम्पित्तयों की बिक्री /एसाइन्मेट/अंतरण की सूचना आईबीबीआई (परिसमापन प्रक्रिया) विनियमन के विनियमन 37ए के अंतर्गत एसआरएस लिमिटेड - परिसमान मे

CIN: L74999HR2000PLC040183 पंजीकृत एवं कार्यालयः २रा तल, एसआरएस मल्टीप्लेक्स, सेक्टर-12, फरीदाबाद, हरियाणा-121007

आईबीबीआई (परिसमापन प्रक्रिया) विनियमन 2016 के विनियमन 37ए के अंतर्गत ''जैसा है जहां है आधार'', ''जो भी जैसा है आधार'', ''जो कुछ भी वह आधार'', तथा ''उपचार रहित आधार'', पर एसआरएस लिमिडेट (परिसमापन में) के नॉट रेडिली वसली योग्य परिसम्पत्तियों की बिक्री /एसाइन्मेट/अंतरण के लिये प्रस्ताव आमंत्रित है।

।. दिवाला तथा दिवालिया संहिता 2016 की धारा 45 एव 66 के अंतर्गत एवॉयडेन्स टान्जेक्शन के रूप में वर्गीकत लेखाओं रिसीवेवल्स जिसमें अग्निमों, अन रिसीवेबल्स तथा ट्रान्जेक्शन शामिल हैं।

2. एसआरएस एन्टरटैन्मेन्ट इंडिया लिमिटेड (एसआरएस लिमिटेड के सम्पूर्ण स्वामित्व की सहायक) का 100% इक्किवटी शेयर्स। इच्छुक पार्टियों को वर्च्युअल डैटा रूम में प्रवेश प्राप्त करने के लिये वांछित दस्तावेजों तथा प्रत्येक वर्ग की परिसम्पत्ति के लिये रु. 5 लाख के प्रति देय प्रतिभूति

जमाँ तथा ङ्यु डिलिजेन्स करने के लिये अन्य दस्तावेजों/जानकारी के साथ आवेदन प्रपत्र जमा करना होगा। उपरोक्त परिसम्पत्ति के लिये परिसमापक के पार डय डिलिजेन्स करने तथा प्रस्ताव जमा करने की अंतिम तिथि 16.08.2021 है। यह एसाइन्मेन्ट दिवाला तथा दिवालिया संहिता. 2016 के प्रावधानों के अनसा ोगो। प्रात्रता मानदंड, परिसम्पत्तियों के विवरणों तथा सम्पूर्ण प्रक्रिया से संबंधित अन्य उपयुक्त जानकारी से शामिल सम्पूर्ण बिक्री प्रक्रिया दस्तावेज वेबसाईट https://rbsa.in/annoucmnets.html पर अथवा ip.srs@sbsa.in पर ईमेल द्वारा उपलब्ध है।

अधिक विवरणों के लिये कृपया सम्पर्क करें: श्री अशोक कुमार गुल्ला, सेल नं.: +91–9674713222, श्री धीरज मदान, सेल नं.+91–9999808581 तथा सुश्री प्रेमा जैन सेल नं.+91-7011096895

> एसआरएस लिमिटेड के परिसमाप IBBI/IPA-003/IP-N00024/2017-2018/10174

ashok.gulla@rbsa.in; ip.srs@rbsa.ir

आरबीएसए रीस्टक्चरिंग एडवायजर्स एलएलर्प

फ्लैट नं. 23, आई ए पी एल हाउस, 2रा तल, साउथ पटेल नगर, नई दिल्ली-110008

PENTOKEY ORGANY (INDIA) LIMITED

Tel: +91 22 61702100/66951096; Fax: +91 22 22047297/66951096; Email: investors@pentokey.com; Website: www.pentokey.com; Corporate Identification Number: L24116MH1986PLC041681

This Advertisement is being issued by, Saffron Capital Advisors Private Limited ('Manager to the Offer'), on behalf of, Mr Purshottam Kejriwal (**"Acqulrer 1**"), Mr. Vibhu Kejriwal (**"Acqulrer 2"**) Mr. Shantanu Purshottam Kejriwal (**"Acqulrer 3**") and Mr. Kostuv Purshottam Keiriwal ("Acquirer 4") (Acquirer 1, Acquirer 2, Acquirer 3 and Acquirer 4 are hereinafter collectively referred to as "Acquirers") in respect of the open offer to acquire shares of the Pentokey Organy (India) Limited ("Offer").

स्थानः नई दिल्ली

तिथिः 16.07.2021

Eligible Shareholders holding Equity Shares in physical form and who have not received the physical copy of LoF for any reason whatsoever, may send request to Registrar & Transfer Agent to the Open Offer, Datamatics Business Solutions Limited at investorsgry@datamaticsbpm.com and avail soft copy of the LoF. Alternatively, Eligible Shareholders may also download the soft copy of LoF from the website of SEBI's website (www.sebi.gov.in) or Manager to the Offer, www.saffronadvisor. com or Target Company, www.pentokey.com. Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page 26 of the LoF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Capitalised terms used but not defined in this Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or DPS and/or LoF and/or Corrigendum 1 & 2. The Acquirers accept full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in SEBI (SAST) Regulations. This Advertisement will also be available on SEBI's website at www.sebi.gov.in

Issued by the Manager to the Offer on behalf of the Acquirers

SAFERON CAPITAL ADVISORS PRIVATE LIMITED Corporate Identification Number: U67120MH2007PTC166711

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India Tel. No.: +91 22 4082 0914-915, Fax No.: +91 22 4082 0999

Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/Gaurav Khandelwa

Place: Mumbai Date: July 15, 2021

POST-OFFER PUBLIC ANNOUNCEMENT TO THE EQUITY SHAREHOLDERS OF

TRIJAL INDUSTRIES LIMITED

(CIN: L65990MH1991PLC062238)

Registered Office: Siddharth Nagar No. 5, Chawl 19/168, S V Road, Near Vidgyour School, Goregaon West, Mumbai – 400 062, Maharashtra, India. Tel No.: 022-2874 9244; Fax No.: 022-5635 3084; E-mail: trijalindustries@rediff.com; Website: www.trijalindustries.com OPEN OFFER FOR ACQUISITION OF UP TO 13,04,186 FULLY PAID-UP EQUITY SHARES OF RS. 10.00/- EACH ("EQUITY

SHARE/S"), REPRESENTING 26.00% OF THE TOTAL PAID-UP EQUITY SHARE CAPITAL AND VOTING SHARE CAPITAL AT A PRICE OF RS. 3.00/- (RUPEES THREE ONLY) PER EQUITY SHARE ("OFFER PRICE") PAYABLE IN CASH ("OFFER" OR "OPEN OFFER") OF TRIJAL INDUSTRIES LIMITED, (HEREIN AFTER REFERRED TO AS "TIL" OR "TARGET COMPANY") BY DR. ADV A SAMSUDEEN ("ACQUIRER 1"), DR. MÜHEMMED SWADIQUE ("ACQUIRER 2"), DR. MUSALLYARAKATHARAKKAI SAFARULLA ("ACQUIRER 3"), AL SALAMA EYE RESEARCH FOUNDATION ("ACQUIRER 4") AND DR. RAJESH P ("ACQUIREF 5") (HEREIN`AFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") IN ACCORDANCE WITH REGULATION 3 (1) AND RÉGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDÍA (SUBSTANTIAL ACQUISITION OF SHARÈS AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS").

This Post-Offer Public Announcement ("Post-Offer PA") is being issued by CapitalSquare Advisors Private Limited, the Manage to the Offer, on behalf of the Acquirers, in connection with the Open Offer made by the Acquirers to the Equity Shareholders, pursuant to and in compliance with Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations. This Post-Offer PA should be read in continuation of, and in conjunction with the Public Announcement dated Friday, April 30, 2021 "PA"), the Detailed Public Statement, dated Tuesday, May 04, 2021, which was published on Wednesday, May 05, 2021, in the newspapers, namely being, Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition) and Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) ("DPS"), the Draft Letter of Offer dated Monday, May 10, 2021, ("DLoF") the Letter of Offer dated Friday, June 04, 2021, along with form of Acceptance cum Acknowledgement ("LoF"), and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement which was published on Thursday, June 17, 2021 in the same

newspapers as the DPS. This Post-Offer PA is being published in the same newspapers in which the DPS was published.

: Trijal Industries Limited;

Name of the Target Company

2. Name of the Acquirers and PACs : Dr. Adv A Samsudeen ("Acquirer 1"), Dr. Muhemmed Swadique ("Acquirer 2"), Dr. Musallyarakatharakkal Safarulla ("Acquirer 3"), Al Salama Eye Research Foundation ("Acquirer 4") and Dr. Rajesh P ("Acquirer 5"); There are no persons acting in concer-

Proposed In the

Actuals

with the Acquirers for this Open Offer; 3. Name of Manager to the Offer : CapitalSquare Advisors Private Limited; Purva Sharegistry (India) Private Limited:

4. Name of Registrar to the Offer 5. Open Offer details

a. Date of Opening of the Offer Friday, June 18, 2021: b. Date of Closing of the Offer Thursday, July 01, 2021;

6. Date of Payment of Consideration: Friday, July 09, 2021; . Details of the Acquisition Sr. No. Particulars

		Oller D	ocument		
7.1.	Offer Price	Rs. 3.00/		Rs.3.00/-	
			Three Only)		Three Only
		per Equity		per Equity	
7.2.	Aggregate number of Equity shares tendered	13,04,18		5,51,062	
7.3.	Aggregate number of Equity shares accepted	13,04,18	6*	5,51,062	
7.4.	Size of the Open Offer				
	(No. of Equity Shares multiplied by Offer Price per Equity Share)	Rs. 39,12	2,558/-*	558/-* Rs. 16,53	
7.5.	Shareholding of the Acquirers before Agreements /Public				
	Announcement (No. & %)	Nil		Nil	
7.6.	Equity Shares Acquired by way of Share Purchase Agreement				
a)	Number of Equity Shares	10,47,405		10,47,405	
b)	% of Fully Diluted Equity Share capital	20.88%		20.88%	
7.7.	Equity Shares Acquired by way of Open Offer				
a)	Number of Equity Shares	13,04,186*		5,51,062	
b)	% of Fully Diluted Equity Share capital	26.00%*		10.99%	
7.8.	Equity Shares acquired after Detailed Public Statement				
a)	Number of Equity Shares acquired				
b)	Price of the Equity Shares acquired	Nil		Nil	
c)	% of Equity Shares acquired				
7.9.	Post-Offer shareholding of the Acquirers				
a)	Number of Equity Shares	23,51,591*		15.98.467	
b)	% of Fully Diluted Equity Share capital	46.88%*		31.87%	
	Pre-Offer and Post-Offer shareholding of the Public Shareholders				
	Particulars	Pre-Offer	Post-Offer*	Pre-Offer	Post-Offer
7.10.	Number of Equity Shares	39,68,695	26,64,509		34,17,633
	% of Fully Diluted Equity Share capital	79.12%	53.12%	79.12%	68.13%
* 1	ing full appartance in the Open Offer		1		1

*Assuming full acceptance in the Open Offer

3. The Acquirers accept full responsibility for the information contained in this Post-Offer PA and also for the obligations unde SEBI (SAST) Regulations

9. The Share Purchase Agreement transaction is yet to be completed and is under process; 10. A copy of this Post-Offer PA will be available on the Securities and Exchange Board of India's website at www.sebi.gov.in, the

BSE Limited's website at www.bseindia.com and the registered office of the Target Compan

ISSUED BY MANAGER TO THE OFFER CapitalSquare Advisors Private Limited

CAPITALSQUARE

208, 2nd Floor, AARPEE Centre, MIDC Road No. 11, CTS 70, Andheri (E), Mumbai - 400 093, Maharashtra, India Tel: +91-22-6684 9999/ 98742 83532 Fax: +91-22-6684 9998 Website: www.capitalsquare.in Email Id: tanmoy.banerjee@capitalsquare.in, mb@capitalsquare.in Contact Person: Mr. Tanmoy Banerjee SEBI Registration No: INM000012219

> For and on behalf of the Acquirers Dr. Adv A Samsudeen

Place: Mumbal

Date: 15/07/2021

Adfactors 147

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