

Ref: SEC/SE/2020-21 Date: October 1, 2020

Scrip Symbol: NSE-DABUR, BSE Scrip Code: 500096

To, Corporate Relation Department BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400051

Sub: Publication of Notices for Board Meeting

Dear Sirs,

In compliance of provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose copies each of the Financial Express (English Daily) and Jansatta (Hindi Daily) both dated 1<sup>st</sup> October, 2020 in which notices for intimation of Board Meeting scheduled for 03.11.2020 to consider unaudited financial results for the quarter/ six months ended on 30.09.2020 & consideration of Interim Dividend for the Financial Year 2020-21 have been published.

Submitted for your information and records pl.

Thanking you,
Yours faithfully,
for DABUR INDIA LIMITED

(A K JAIN)

E.V.P (Finance) & Company Secretary

Ganapathy, Coimbatore - 641 006. Ph:.0422 2532325 Fax: 0422 2532333 Email id:info@lgb.co.in Website: www.lgb.co.in CIN: L29191TZ1956PLC000257

**NOTICE** Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, the 26<sup>th</sup> October, 2020 to inter alia and approve the Audited Standalone and Consolidated Financial Results of the Company for the guarter ended 30<sup>th</sup> September 2020. The said Notice may be accessed on the Company's website at www.lgb.co.in and may also be accessed on the stock exchange websites at www.bseindia.com

For L.G.BALAKRISHNAN & BROS LTD Coimbatore M. LAKSHMI KANTH JOSHI G.M. (Legal) & Company Secretary

and www.nseindia.com.

NOVARTIS INDIA LIMITED

Registered Office: Inspire BKC, Part of 601 & 701, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Tel.: +91 22 50243000; Fax: +91 22 50243010 Email: india.investors@novartis.com Website: www.novartis.in CIN: L24200MH1947PLC006104

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of Novartis India Limited is scheduled to be held on Thursday, November 5, 2020 to inter alia, consider and approve the Unaudited financial results for the quarter and half year ending on September 30, 2020.

The said Notice is also available on the website of the Company www.novartis.in and website of the BSE Limited www.bseindia.com.

Trivikram Guda Company Secretary & Mumbai Compliance Officer 30.09.2020

Disclosure Requirements) Regulations, 2015, that 218" Meeting of the Board of Directors of the Company will be held on Thursday, November 12, 2020, inter alia, to consider, approve and take on record the Unaudited Financial Results of the Company for the Quarter ended September 30, 2020. For further details you may visit www.mindteck.com, www.bseindia.com and www.nseindia.com.

Shivarama Adiga S. VP, Legal & Company Secretary **BOI AXA Mutual Fund** 

SAI of the Fund.

Place: Mumbai

Date: September 30, 2020

(Investment Manager: BOI AXA Investment Managers Private Limited)

Registered Office: B/204, Tower 1, Peninsula Corporate Park,

Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013

CIN: U65900MH2007FTC173079

Mutual Fund

NOTICE-CUM-ADDENDUM NO. 17/2020-21

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF BOI AXA MUTUAL FUND ("THE FUND") **Resignation of Key Person** 

Ms. Jovan Fernandes will cease to be a Key Person and Head-Marketing of the BOI AXA Investment Managers Private Limited with effect from close of Business hours on September 30, 2020. Accordingly, details of Ms. Jovan Fernandes shall stand deleted under section titled "Information of Key Personnel" in Section III (F) of the

This Notice-Cum-Addendum forms an integral part of the SAI of the Fund. All other terms and conditions appearing in the SAI being modified through this Addendum remain unchanged.

For **BOI AXA Investment Managers Private Limited** (Investment Manager for BOI AXA Mutual Fund)

**Authorised Signatory** 

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (AS AMENDED) ("SEBI (SAST) REGULATIONS") AND SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

# ACCELYA SOLUTIONS INDIA LIMITED

REGISTERED OFFICE: ACCELYA ENCLAVE, 685/2B & 2C, 1ST FLOOR, SHARADA ARCADE, SATARA ROAD, PUNE - 411 037. TEL: +91 20 6608 3777 AND FAX: +91 20 2423 1639. WEBSITE: https://w3.accelya.com/ CIN: L74140PN1986PLC041033

OPEN OFFER FOR ACQUISITION OF UP TO 3,782,966 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH, REPRESENTING 25.34% OF THE VOTING SHARE CAPITAL OF THE ACCELYA SOLUTIONS INDIA LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURORA UK BIDCO LIMITED ("ACQUIRER") TOGETHER WITH VISTA EQUITY PARTNERS PERENNIAL, L.P. ("PAC 1"), VISTA EQUITY PARTNERS PERENNIAL A, L.P. ("PAC 2") AND ACCELYA TOPCO LIMITED ("PAC 3"), (COLLECTIVELY REFERRED TO AS THE "PACS"). IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER" PURUSANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), 4 AND 5(1) OF THE SEBI (SAST) REGULATIONS AT AN OFFER PRICE OF INR 1,042.99 PER EQUITY SHARE

This pre-offer opening advertisement and second corrigendum to the detailed public statement is being issued by JM Financial Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Offer ("Advertisement cum Corrigendum"). This Advertisement cum Corrigendum should be read in continuation of and in conjunction with:

- the public announcement in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 19, 2019 ("PA");
- PACs to BSE and NSE on November 22, 2019 ("Corrigendum to PA"); the detailed public statement in connection with the Offer, published on December 31, 2019 in all editions of Financial Express

the corrigendum to the PA in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and

- (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi)
- the corrigendum to the DPS in connection with the Offer, published on September 23, 2020 in all editions of Financial Express (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi) ("Corrigendum to DPS"); and
- the letter of offer dated September 23, 2020 ("LOF").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LOF. Offer Price: The offer price is INR 1,042.99 per Offer Share ("Offer Price"). Pursuant to SEBI's observation letter dated

- September 16, 2020 ("SEBI Letter"), SEBI has directed the Acquirer to revise the base offer price of the Open Offer from INR 944.19 per Equity Share to INR 1,030 per Equity Share as determined by M/s Varma & Varma, Chartered Accountants, an independent valuer appointed by SEBI under Regulation 8(16) of the SEBI (SAST) Regulations. Accordingly, the Acquirer and PACs have revised the offer price for the Open Offer upwards from INR 956.09 to INR 1,042.99 per Equity Share, consisting of (i) INR 1,030 per Equity Share as the base price, plus (ii) INR 12.99 per Equity Share, being interest at the rate of 10% per annum for the period between November 15, 2019 i.e. the date of entering the Underlying Transaction and December 31, 2019 i.e. the date of publication of the DPS, in terms of Regulation 8(12) of SEBI (SAST) Regulations. The maximum consideration payable under this Offer (assuming full acceptance) is up to INR 3,945,595,709. For further details relating to the Offer Price, please refer to paragraph 5 on page 30 of the LOF. Recommendation of the committee of independent directors: The committee of independent directors of the Target
- Company (the "IDC") published its recommendation on the Offer on September 29, 2020 in the same newspapers in which the DPS was published. A summary of the relevant extracts of the IDC's recommendations are given below:

Members of the Committee of Mr. Sekhar Natarajan, Chairman Independent Directors (Please indicate the Chairperson | Ms. Sangeeta Singh, Member of the Committee separately)

Mr. Nani Javeri. Member

and reasonable

Recommendation on the Based on review of relevant information and the report dated September 28, 2020 of Open offer, as to offer, as to PricewaterhouseCoopers Private Limited ("PWC"), providing their opinion on the revised offer whether with the offer is fair price (such report, "PWC Report"), the IDC is of the opinion that the Offer Price of INR 1,042.99 (Indian Rupees one thousand forty two and ninety nine paise) per Equity Share (consisting of base offer price of INR 1,030 (Indian Rupees one thousand and thirty) per Equity Share plus an enhancement of INR 12.99 (Indian Rupees twelve and ninety nine paise) per Equity Share i.e. 10% per annum for the period between November 15, 2019 and December 31, 2019 i.e. the date of the publication of the DPS) offered by the Acquirer and the PACs, is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the same is fair and

The IDC would, however, suggest that shareholders of the Target Company should independently evaluate the open offer in consultation with their tax and financial advisors and take an informed decision about tendering the Equity Shares held by them in the open offer. The shareholders have the option of tendering their Equity Shares or remaining invested in the Target

The IDC has reviewed the (a) Public Announcement dated 19 November 2019; (b) Detailed

Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. company's website, where the detailed recommendations along with written advice of the

independent adviser, if any

can be seen by the

shareholder)

- Public Statement dated 30 December 2019, (c) Draft Letter of Offer dated January 7, 2020, (d) Corrigendum to the Detailed Public Statement dated September 22, 2020; (e) Letter of Offer dated September 23, 2020 in relation to the open offer as released by the Manager to the Offer on behalf of the Acquirer and the PACs; and (f) the PWC Report.
- The original offer price was determined to be INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share which included a base price of INR 944.19 (Indian rupees nine hundred and forty four and paise nineteen) and an interest amount of INR 11.90 (Indian rupees eleven and paise ninety) per Equity Share, in accordance with Regulation 8(5) and 8(12) of the SEBI Takeover Regulations.
- Subsequently, SEBI appointed M/s Varma & Varma, independent Chartered Accountants, under Regulation 8(16) of the SEBI Takeover Regulations for determining the fair price of the Equity Shares of the Target Company. As directed by SEBI, M/s Varma & Varma, Chartered Accountants, have vide their valuation report dated September 9, 2020 determined the fair price of per Equity Share of the Target Company at INR 1,030 (Indian rupees one thousand and thirty). We understand from the Manager to the Offer that SEBI vide its letter dated September 16, 2020 has asked the Acquirer and the PACs to revise the base offer price to INR 1,030/- (Indian rupees one thousand and thirty) per Equity Share plus interest at the rate of 10% per annum in accordance with Regulation 8(12) which finally results in the offer price of INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share for the public shareholders of the Target Company.
- . Pursuant to directors from SEBI, the Acquirer and PACs have revised the original offer price from INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share to INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share, including the applicable interest, as per the SEBI Takeover Regulations and have issued the letter of offer dated September 23, 2020 to the public shareholders.
- 5. The IDC also appointed PWC as advisor to provide their opinion on the Offer Price set out in the letter of offer. PWC have provided their opinion dated September 28, 2020, whereby they have opined that the revised offer price of INR 1,030 (Indian rupees one thousand and thirty) per Equity Share having face value of INR 10 (Indian rupees ten) each, is in accordance with the SEBI Takeover Regulations and can be considered reasonable from a financial point of view.
- Based on the abovementioned considerations, the IDC is of the opinion that the Offer Price of INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share of the Target Company (including an enhancement of INR 12.99 (Indian rupees twelve and paise ninety nine) per Equity Share as set out above), offered by the Acquirer and the PACs is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the IDC is of the view that the Offer Price is fair and reasonable.

Advisors, if any

PricewaterhouseCoopers Private Limited Details of Independent 252, Veer Savarkar Marg, Shivaji Park, Dadar (W), Mumbai 400 020 AZB Partners (Legal Advisors) Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

Other details of the Offer:

3.1. The Offer is being made under Regulations 3(1), 4 and 5 of the SEBI (SAST) Regulations to the Public Shareholders of the 3.2. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to

the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.

3.3. The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) by September 25, 2020, in accordance with in compliance with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 and SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/ 2020/139 dated July 27, 2020. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the LOF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Offer. A copy of the Letter of Offer (which includes the Form of Acceptance and Form SH-4 for Public Shares holding shares in physical form) is also available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com, from which the Public Shareholders can download / print the same in order to tender their Equity Shares in the Open Offer.

- In case of non-receipt/ non-availability of the Form of Acceptance, the application can be made on plain paper in writing signed by all shareholder(s) during the Tendering Period, i.e., from October 05, 2020 to October 16, 2020, along with the following
  - a. In case the Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 7.9 on page 41 of the LOF.
- In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.10 on page 41 of the LOF along with Form SH-4.

Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be made available by Stock Exchanges before the closure of the Tendering Period.

- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on January 7, 2020 ("DLOF"). SEBI, vide the SEBI Letter, issued its comments on the DLOF. These comments have been incorporated in the LOF. The Corrigendum to DPS, and as required in terms of the SEBI Letter, reflected the changes made in the LOF as compared to the DPS. This Advertisement cum Corrigendum provides details of changes since the Corrigendum to DPS.
- Material updates:

There have been no material changes in relation to the Offer since the date of the PA, save as otherwise disclosed in the Corrigendum to PA, DPS, Corrigendum to DPS and LOF and are disclosed below for reference: Revised Offer Price: As stated in the Corrigendum to DPS and LOF, the Offer Price has been revised to INR 1,042.99 per

Equity Share. Suitable changes in relation to the above have been made to the cover page, paragraph 2.2.6 and paragraph 5 on pages 15 and 30 respectively of the LOF.

- 5.2. Revised Offer Consideration: Based on the revised Offer Price, the total consideration for the Offer, assuming full acceptance, i.e. for the acquisition of 3,782,966 Equity Shares is INR 3,945,595,709. Suitable changes in relation to the above have been made to paragraph 5.2.1 on page 34 of the LOF. 5.3. Financial Arrangements: Based on the Offer Price of INR 1,042.99 per Equity Share, the maximum consideration payable
- 3,782,966 Equity Shares at the Offer Price. In light of the revised Offer Price, the Acquirer and PACs have deposited cash of an aggregate amount of INR 87.50 million in the Escrow Account. Therefore, together with the initial cash deposit of INR 36.72 million, the total cash amount deposited by the Acquirer in the said Escrow Account is INR 124.22 million ("Updated Cash Further, on behalf of the Acquirer, Citibank, N.A ("Guarantor"), acting through its office at 1st Floor, DLF Capitol Point, Baba

Kharak Singh Marg, Connaught Place, New Delhi - 110001, India, has extended the validity of the unconditional, irrevocable and on demand bank guarantee dated December 24, 2019, for an amount of INR 904.00 million in favor of the Manager, up to December 31, 2020. ("Extended Bank Guarantee").

under this Offer (assuming full acceptance) will be INR 3,945,595,709 i.e. the consideration payable for acquisition of

The Extended Bank Guarantee and Updated Cash Escrow of INR 1,028.22 million (26.06% of the Offer Consideration) are in excess of the total escrow amount required to be created in terms of Regulation 17 of the SEBI (SAST) Regulations, being INR 1,025.85 million (an amount equal to 25% of the Offer Consideration, and in the event of the escrow account being created by way of a bank guarantee, then at least 1% of the Offer Consideration deposited in cash with a scheduled commercial bank). Suitable changes in relation to the above have been made to paragraph 5.2 on page 34 of the LOF.

- 5.4. Other key changes and updates include the following:
  - Paragraph 2.1.5 on page 13 of the LOF has been updated in relation to the key terms of SPA. (ii) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/
  - 2020/144 dated July 31, 2020, the shareholders holding shares in physical form are allowed to tender their shares in the Offer with effect from July 31, 2020. The details are specified in paragraph 7.10 on page 41 of the LOF. (iii) The Pre and Post Offer Shareholding Pattern of the Target Company and related information has been updated as on September 23, 2020 in paragraph 4.14 on page 29 of the LOF.
  - (iv) In paragraph 7.12.4 on page 43 of the LOF, the procedure for tendering Equity Shares in case of non-receipt of LOF is
  - updated to include dispatch of LOF through electronic mode and downloading the LOF from the websites of SEBI at www.sebi.gov.in, the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com or obtaining a physical copy from Registrar to the Offer. (v) In light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 read with SEBI Circular
- SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, documents for inspection to the Public Shareholders will be available electronically during the Tendering Period. The details are specified in paragraph 8 on page 50 of the LOF. 6. Amendments to LOF

In order to ensure smooth completion of the Open Offer process and to facilitate payments to the tendering Public Shareholders, ICICI Bank Limited ("ICICI" or "Escrow Agent 2") has been appointed as an additional escrow agent by the Acquirer and PACs. Accordingly, the Acquirer and the Manager to the Offer have entered into an escrow agreement with ICICI, acting through its office at Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020, dated September 30, 2020 ("Escrow Agreement 2"). Pursuant to the Escrow Agreement 2, the Acquirer has established an additional escrow account under the name and style of "ACCELYA SOLUTIONS" INDIA LTD - ESCROW ACCOUNT 2019-20 OPEN OFFER" ("Escrow Account 2"). Furthermore, Escrow Agent, Acquirer and the Manager to the Offer have also entered into an amendment agreement dated September 30, 2020 in relation to Escrow Agreement to facilitate addition of Escrow Agent 2 ("Amendment Agreement"). The Manager to the Offer has been duly authorized to operate the Escrow Account 2 in terms of the SEBI (SAST) Regulations. The paragraph 5.2.4 on page 34 of the LOF accordingly stands amended.

The Escrow Agreement 2 and the Amendment Agreement will form a part of paragraph 8 on page 50 of the LOF. Statutory and other approvals:

As disclosed in the LOF, to the best of the knowledge of the Acquirer and the PACs, no statutory approvals are required by the Acquirer or the PACs to complete this Offer. However, in case any additional statutory approval is required by the Acquirer or the PACs at a later date, this Offer shall be subject to such approvals and the Acquirer or the PACs shall make the necessary applications for such approvals. The Acquirer and the PACs will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, if any statutory approval, as may be required, is refused. In the event of withdrawal of the Offer, the same would be informed by way of a public announcement in the same newspapers in which the Detailed Public Statement in relation to the Offer was published and such public announcement will also be sent to SEBI, the Stock Exchanges and to the Target Company. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PACs shall have the option to make payment to such Public Shareholders in respect of

whom no statutory or other approvals are required in order to complete this Offer. Revised Schedule of Major Activities:

The revised schedule of major activities pertaining to the Offer is set out below:

No.	Activity	Schedule disclosed in the DLOF (Day and Date)	Revised Schedule (Day and Date)
1.	Issue of Public Announcement	Tuesday, November 19, 2019	Tuesday, November 19, 2019
2.	Date of completing the Underlying Transaction	Tuesday, December 24, 2019	Tuesday, December 24, 2019
3.	Publication of the DPS in newspapers	Tuesday, December 31, 2019	Tuesday, December 31, 2019
4.	Filing of the Draft Letter of Offer with SEBI	Tuesday, January 07, 2020	Tuesday, January 07, 2020
5.	Last date for public announcement for competing offer(s)	Tuesday, January 21, 2020	Tuesday, January 21, 2020
6.	Last date for receipt of SEBI observations on the draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Tuesday, January 28, 2020	Wednesday, September 16, 2020*
7.	Identified Date*	Thursday, January 30, 2020	Friday, September 18, 2020
8.	Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Thursday, February 06, 2020	Friday, September 25, 2020
).	Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Offer	Tuesday, February 11, 2020	Wednesday, September 30, 2020
10.	Last date for upward revision of the Offer Price / the size of the Offer	Tuesday, February 11, 2020	Wednesday, September 30, 2020
11.	Date of publication of opening of Offer public announcement in the newspapers in which this DPS has been published	Wednesday, February 12, 2020	Thursday, October 1, 2020
12.	Date of commencement of the tendering period	Thursday, February 13, 2020	Monday, October 5, 2020
13.	Date of closure of the tendering period	Friday, February 28, 2020	Friday, October 16, 2020
14.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, March 16, 2020	Monday, November 2, 2020
15.	Last date for publication of post- Offer public announcement in the newspapers in which this DPS has been published	Monday, March 23, 2020	Monday, November 9, 2020

Actual date of receipt of comments from SEBI

# Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer was sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except the Acquirer and the PACs or persons acting in concert with them) are eligible to participate in the Offer any time before the Offer Closing Date.

## Other Information: 9.1. The Acquirer, PACs and their respective directors, severally and jointly, accept full responsibility for the information contained in

- this Advertisement cum Corrigendum and also for the obligations of the Acquirer and PAC as laid down in the SEBI (SAST) Regulations. The Acquirer and PACs would be severally and jointly responsible to ensure compliance with the SEBI (SAST)
- 9.2. All references to "Rs." or "INR" are references to the Indian Rupee(s)
- 9.3. This Advertisement cum Corrigendum would also be available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY MANAGER TO THE OFFER MANAGER TO THE OFFER REGISTRAR TO THE OFFER

MFINTECH JM FINANCIAL KFin Technologies Private Limited JM Financial Limited (Formerly known as "Karvy Fintech Private Limited"). 7th Floor, Cneray, Selenium Tower- B, Plot No 31 & 32 Gachibowli, Appasaheb Marathe Marg. Prabhadevi, Mumbai 400025, India. Financial District Nanakramguda, Serilingampally, Hyderabad, Telangana - 500032. Tel. No.: +91 22 6630 3030; +91 22 6630 3262 Tel. No.: +91 40 67162222; 18003454001 Fax No.: +91 22 6630 3330 Fax No.: + 91 40 343 1551 Email ID: prachee.dhuri@jmfl.com Email ID: accelya.openoffer@kfintech.com accelya.openoffer@jmfl.com Contact Person: M Murali Krishna Contact Person: Ms. Prachee Dhuri SEBI Registration Number: INR000000221 SEBI Registration Number: INM000010361

On behalf of the Acquirer and the PACs

Aurora UK Bidco Limited (Acquirer) Vista Equity Partners Perennial, L.P. (PAC 1) Vista Equity Partners Perennial A, L.P. (PAC 2) Accelva Topco Limited (PAC 3)

Place: Mumbai Date: September 30, 2020

financialexp.epap.in

Representative of creditors in a class

. Form C: For Proof of claims by Financial Creditors

Form D: For Proof of claim by a Workman or an Employee

(Three names for each class)

Date: 01.10.2020

Registration No: IBBI/IPA-001/IP-P01169/2018-19/11837 Place: Ahmedabad

MINDTECK (INDIA) LIMITED (CIN: L30007KA1991PLC039702)

Mindteck,

Registered Office: A.M.R. Tech Park, Block 1, 3<sup>rd</sup> Floor, #664, 23/24, Hosur Main Road, Bommanahalli, Bengaluru - 560 068

NOTICE

Notice is hereby given pursuant to Regulation 29 of SEBI (Listing Obligations and For Mindteck (India) Limited

Place: Bengaluru Date: October 01, 2020

By order of the Board of Directors

एसजेवीएन लिमिटेड SJVN Limited

e-Tender No.: DCB-CCD-DSHEP-427-01

(भारत सरकार एवं हिमाचल प्रवेश सरकार का संयुक्त उपक्रम)

(A Joint Venture of Govt. of India & Govt. of H.P.)

CIN No. L40101HP1988GOI008409

SJVN Limted invites online bids (e-tender) on Domestic Competitive Bidding (DCB) basis for EPC Contract package, covering Design & Engineering services, Civil and Hydro-Mechanical works of Dhaulasidh Hydroelectric Project (66 MW) in Distt. Hamirpur and Kangra in Himachal Pradesh. For details, visit websites www.sjvn.nic.in, https://sjvn.abcprocure.com and www.eprocure.gov.in. Last date for bid submission is 16.11.2020 (13:00 Hrs.) Amendments, if any, shall be issued only on websites.

For and on behalf of SJVN Ltd., **HOD (Civil Contracts)** SJVN Corporate Office Complex, Shanan, Shimla -171006 (H.P.) E-mail: civilcontract@sjvn.nic.in.



## DABUR INDIA LIMITED CIN - L24230DL1975PLC007908 Regd. Office: 8/3, Asaf Ali Road, New Delhi - 110 002 Tel. No. - 011-23253488, Fax No. - 011-23222051

NOTICE

In compliance of Regulation 47(1)(a) of the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015 this is to inform that a meeting of the Board of

Directors of the Company will be held on Tuesday, the 3rd November, 2020 at New Delhi

to, inter-alia, consider and approve the Unaudited Financial Results for the Quarter

Half year ending on 30th September, 2020 and to consider the payment of Interin Dividend on equity shares for the financial year 2020-2021. Notice is hereby also given that the Record Date has been fixed as Thursday, 12th November, 2020 for ascertaining the names of Shareholders/Beneficial Owners, who

would be entitled for aforesaid Interim Dividend, if declared by the Board. Investors may also refer to the websites: www.dabur.com, www.nseindia.com or www.bseindia.com

for Dabur India Limited

(A K Jain)

EVP (Finance) & Company Secretary

New Delhi 30th September, 2020

> भारतीय कंटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD. (चारत सरकार का नवरतन उपक्रम - A Navratna Govt. of India Undertaking) NSIC, MDBP Building, 2nd floor, Okhla Industrial Estate, Opp. NSIC Okhla,

Metro Station, New Delhi -110020 NOTICE INVITING OPEN E-TENDER (NIT) Open E-Tenders in two e-bids system are invited from the RDSO Approved Vendors for the followings:

S. No	Bid Reference	Description of Supply	Last Date and time of submission of Bid	Date and time of opening of Bid
1	CON/T/ BLCM/ CCSB/2020	Constant Contact Side Bearer (CCSB) as per RDSO specification no. CONTR-01- MISC-07 Rev 1 of Sep. 2010 or Latest	27/10/2020 at 18:00 Hrs.	28/10/2020 at 11:00 Hrs.
2	CON/T/ BLCM/ Friction- Wedge/2020	Friction Wedge as per RDSO specification no.CONTR-02- MISC-2007 or Latest	28/10/2020 at 18:00 Hrs.	29/10/2020 at 11:00 Hrs.
3	CON/T/ BLCM/ Spring/2020	Bolster Spring Inner as per RDSO Drg. No. CONTR- 9404-S/7, Specification WD- 01-HLS-1994 Rev 3, Amendment no. 2 of Aug.	28/10/2020 at 18:00 Hrs.	29/10/2020 at 12:00 Hrs.

2018 or Latest For brief of NIT, detailed e-tender document and for online submission log on tenderwizard.com/CCIL. Corrigendum/addendum, if any, will be hosted on websites only, before the last date of submission. GGM(P&S)/AREA-III

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF

KHUSHIYA INDUSTRIES PRIVATE LIMITED

## FORM A **PUBLIC ANNOUNCEMENT** (Under Regulation 6 of the Insolvency and Bankruptcy Board of India

**RELEVANT PARTICULARS** Name of corporate debtor KHUSHIYA INDUSTRIES PRIVATE LIMITED Date of incorporation of corporate debtor 07/06/2012 Authority under which corporate debtor is RoC - Ahmedabad incorporated / registered Corporate Identity No. / Limited Liability U15142GJ2012PTC070644 Identification No. of corporate debtor Address of the registered office Registered office: Shop No. 16, Second

Floor, Shriji Arched Complex, and principal office (if any) of B/H Jalaram Bhojnalay, Highway Road, corporate debtor Deesa, Gujarat- 385535. Order delivered: 28/09/2020 (Date on 6 Insolvency commencement date in respect of corporate debtor which order passed by Hon'ble NCLT Ahmedabad Bench) Copy of order

Estimated date of closure of insolvency 27/03/2021 resolution process Name and registration number of the Name: Mr. Chirag Shah insolvency professional acting as Reg. No: IBBI/IPA-001/IP-P01169/2018-19/11837 interim resolution professional Address and e-mail of the interim Registered address: 208, Ratnaraj resolution professional, as registered Spring, Besides Navnirman Co. Op. Bank, Opp. HDFC Bank House, Navrangpura, with the Board

received on: 30/09/2020

Ahmedabad, India -380009. Email id: chirag.irp@gmail.com Address and e-mail to be used for Registered address: 208, Ratnaraj correspondence with the interim Spring, Besides Navnirman Co. Op. Bank, resolution professional Opposite HDFC Bank House. Navrangpura, Ahmedabad, India -380009. Email id: cirp.kipl@gmail.com

Last date for submission of claims 12/10/2020 Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21. ascertained by the interim resolution professional Names of Insolvency Professionals identified to act as Authorised

(a) Relevant Forms and (b) Details of (a) www.ibbi.gov.in/downloadform.htm authorized representatives are available at Notice is hereby given that the National Company Law Tribunal, Ahmedabad has ordered the commencement of Corporate Insolvency Resolution Process of KHUSHIYA INDUSTRIES PRIVATE LIMITED on 28/09/2020 (Copy of Order received on 30/09/2020).

The creditors of KHUSHIYA INDUSTRIES PRIVATE LIMITED are hereby called upon to submit their

claims with proof on or before 12/10/2020 to the interim resolution professional at the address

mentioned against entry No. 10. The proof of claims is to be submitted by way of the following specified forms: . Form B: For Proof of claims by Operational Creditors except Workmen and Employees

 Form E: For Proof of claims by Authorized Representative of Workmen and Employees Form F: For claims by creditors (other than Operational and Financial Creditors). The above mentioned forms can be downloaded from the website www.ibbi.gov.in/ download form.

html under the Insolvency and Bankruptcy Board of India Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties. (Chirag Shah) Interim Resolution Professional In the matter of Khushiya Industries Private Limited

Adfactors 561

नई दिल्ली

30 सितम्बर, 2020

सूचना

सेबी के सूचीयन विनियम के विनियम 47(1)(A) के तहत एतदद्वारा सूचना दी जाती है कि कंपनी के निदेशक मण्डल की बैठक मंगलवार, 3 नवम्बर, 2020 को नई दिल्ली में आयोजित की गई है जिसमें 30 सितम्बर, 2020 को समाप्त हो रहे कंपनी के तिमाही / अर्धवार्षिक अनंकेक्षित वित्तीय परिणामों के साथ-साथ वित्तीय वर्ष 2020-202<sup>1</sup> हेतू अन्तरिम लाभांश के प्रस्ताव पर विचार किया जायेगा।

एतदद्वारा यह सचना भी दी जाती है कि बोर्ड द्वारा अन्तरिम लाभांश घोषित होने की स्थिति में लाभांश के अधिकार के लिए शेयरधारकों / लामकारी मालिकों के नामों के निर्धारण हेत गुरूवार, 12 नवम्बर, 2020 की रिकार्ड तिथि तय की गई है।

निवेशक हमारी वेबसाइट www.dabur.com एवं स्टॉक एक्सचेंजों की वेबसाइट

www.nseindia.com और www.bseindia.com भी देख सकते हैं।

कते डाबर इंडिया लिमिटेड (ए.कं. जैन) कार्यकारी उपाध्यक्ष (वित्त) एवं कंपनी सचिव

शुद्धिपत्र प्रपत्र-ए में संशोधन सार्वजनिक घोषणा

सोहो इंफ्रास्टक्चर प्राइवेट लिमिटेड (''सीआईआरपी प्रक्रिया के तहत'')

क्रेडिटर के ध्यानार्थ सूचना इस समाचार-पत्र 04.10.2019 को प्रकाशित हुई थी। एतद्वारा सचित किया जाता है कि श्री पंकज जैन (पूर्व के समाधान प्रोफेशनल) की अचानक मृत्यु हो जाने के कारण श्री विजय कुमार के माननीय एनसीएलटी, नई दिल्ली के आदेश दिनांक 08.09.2020 के माध्यम से समाधान प्रोफेशनल नियक्त

भावी सम्पर्क के विवरण निम्नलिखित हैं:

नामः विजय कुमार पंजीकरण सं.: IBBI/IPA-002/IP-N00652/2018-19/12020 264, प्लॉट सं. 8, सेक्टर-23, द्वारका, नई दिल्ली-110077

ई-मेल आईडी: cirp.soho@gmail.com दूरभाष नं.: 9871110861, 011-45058713 केनरा बैंक 🛆 Canara Bank

शाखाः आगरा चौक, जिला पलवल कब्जा सूचना (अचल सम्पत्ति के लिय धारा 13(4) के अंतगत)

जैसा कि, वित्तीय परिसंपत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्त्तन अधिनियम, 2002 (2002 के अधिनियम 54) के अंतर्गत केनरा बैंक, शाखाः आगरा चौक, जिला पलवल के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सुचना नीचे वर्णित तिथि को जारी कर ऋणधारक को उक्त सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर सचना में वर्णित राशि वापस लौटाने का निर्देश दिया था। ऋणधारक/गारन्टर इस राशि को वापस लौटाने में विफल रहे, अतः एतदृद्वारा ऋणधारक/गारन्टर तथा आम जनता को सुचित किया जाता है कि आज, 28 सितम्बर,

2020 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 एवं 9 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहां नीचे वर्णित संपत्ति का कब्जा कर लिया है। विशेष रूप से ऋणधारकों तथा आम जनता को एतदद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित संपत्ति का व्यवसाय न करें तथा इन संपत्तियों का किसी भी तरह का व्यवसाय नीचे वर्णित खाता में आगे के ब्याज तथा अन्य खर्चे, लागत, चार्जेज आदि के साथ नीचे वर्णित राशि के लिये केनरा बैंक, शाखाः आगरा चौक, जिला पलवल

ऋणधारक का ध्यान प्रतिभत परिसम्पत्तियों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति

ऋणधारक/गारन्टर का नाम	अचल सम्पत्ति का विवरण	बकाया राशि	मांग सूचन
ऋणधारकः	कालरा कॉलोनी, पलवल में पलवल, जिला पलवल की राजस्व सम्पदा के भीतर	₹. 22,60,241.82	तिथि
1) श्रीमती सुदेश शर्मा, पत्नी	खसरा/खतौनी नं. 1409/1625, रेक्ट. नं. 199, किल्ला नं. 9/2(3-17) कुल माप 03	(रुपये बाईस लाख साठ हजार दो	22.2.201
श्री बृजमोहन शर्मा, तथा	कनाल 17 मरला जिसमें आवेदक का 21/308वाँ शेयर है जो 5.25 मरला अर्थात् 161	सौ इकतालिस एवं पैसे बयासी	
2) श्री बृज मोहन शर्मा, पुत्र श्री	वर्ग यार्ड्स होता है, में शामिल सम्पत्ति का सभी भाग तथा हिस्सा। सम्पत्ति की चौहदीः	मात्र) तथा उस पर ब्याज	कब्जार्क
ओंकार नाथ शर्मा	उत्तरः रास्ता आम, दक्षिणः खाली प्लॉट, पूर्वः खाली प्लॉट, पश्चिमः सुशीला देवी का		तिथि :
प्रॉप. इशान एंड इशान्त ट्रेडर्स	मकान		28.09.202
तिथि: 01.10.2020, स्थान:	umam l	प्राधिकृत अधिव	 शरी. केनरा रॅं
,			,

ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (AS AMENDED) ("SEBI (SAST) REGULATIONS") AND SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

# ACCELYA SOLUTIONS INDIA LIMITED

REGISTERED OFFICE: ACCELYA ENCLAVE, 685/2B & 2C, 1ST FLOOR, SHARADA ARCADE, SATARA ROAD, PUNE - 411 037, TEL: +91 20 6608 3777 AND FAX: +91 20 2423 1639, WEBSITE: https://w3.accelya.com/ CIN: L74140PN1986PLC041033

OPEN OFFER FOR ACQUISITION OF UP TO 3,782,966 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH. REPRESENTING 25.34% OF THE VOTING SHARE CAPITAL OF THE ACCELYA SOLUTIONS INDIA LIMITED ("TARGET COMPANY") FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURORA UK BIDCO LIMITED ("ACQUIRER") TOGETHER WITH VISTA EQUITY PARTNERS PERENNIAL, L.P. ("PAC 1"), VISTA EQUITY PARTNERS PERENNIAL A, L.P. ("PAC 2") AND ACCELYA TOPCO LIMITED ("PAC 3"), (COLLECTIVELY REFERRED TO AS THE "PACS"). IN THEIR CAPACITY AS THE PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER") PURUSANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), 4 AND 5(1) OF THE SEBI (SAST) REGULATIONS AT AN OFFER PRICE OF INR 1.042.99 PER EQUITY SHARE

This pre-offer opening advertisement and second corrigendum to the detailed public statement is being issued by JM Financial Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Offer ("Advertisement cum Corrigendum").

This Advertisement cum Corrigendum should be read in continuation of and in conjunction with: (a) the public announcement in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and

PACs to BSE and NSE on November 19, 2019 ("PA"); the corrigendum to the PA in connection to the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs to BSE and NSE on November 22, 2019 ("Corrigendum to PA");

the detailed public statement in connection with the Offer, published on December 31, 2019 in all editions of Financial Express (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi)

 (d) the corrigendum to the DPS in connection with the Offer, published on September 23, 2020 in all editions of Financial Express (English), all editions of Jansatta (Hindi), Pune edition of Loksatta (Marathi) and Mumbai edition of Navshakti (Marathi) ("Corrigendum to DPS"); and

the letter of offer dated September 23, 2020 ("LOF").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LOF.

- Offer Price: The offer price is INR 1,042.99 per Offer Share ("Offer Price"). Pursuant to SEBI's observation letter dated September 16, 2020 ("SEBI Letter"), SEBI has directed the Acquirer to revise the base offer price of the Open Offer from INR 944.19 per Equity Share to INR 1,030 per Equity Share as determined by M/s Varma & Varma, Chartered Accountants, an independent valuer appointed by SEBI under Regulation 8(16) of the SEBI (SAST) Regulations. Accordingly, the Acquirer and PACs have revised the offer price for the Open Offer upwards from INR 956.09 to INR 1,042.99 per Equity Share, consisting of (i) INR 1,030 per Equity Share as the base price, plus (ii) INR 12.99 per Equity Share, being interest at the rate of 10% per annum for the period between November 15, 2019 i.e. the date of entering the Underlying Transaction and December 31, 2019 i.e. the date of publication of the DPS, in terms of Regulation 8(12) of SEBI (SAST) Regulations. The maximum consideration payable under this Offer (assuming full acceptance) is up to INR 3,945,595,709. For further details relating to the Offer Price, please refer to paragraph 5 on page 30 of the LOF.
- Recommendation of the committee of independent directors: The committee of independent directors of the Target Company (the "IDC") published its recommendation on the Offer on September 29, 2020 in the same newspapers in which the DPS was published. A summary of the relevant extracts of the IDC's recommendations are given below:

Members of the Committee of Mr. Sekhar Natarajan, Chairman Independent Directors (Please indicate the Chairperson | Ms. Sangeeta Singh, Member of the Committee separately

Mr. Nani Javeri, Member

and reasonable

Recommendation on the Based on review of relevant information and the report dated September 28, 2020 of Open offer, as to offer, as to PricewaterhouseCoopers Private Limited ("PWC"), providing their opinion on the revised offer whether with the offer is fair price (such report, "PWC Report"), the IDC is of the opinion that the Offer Price of INR 1,042.99 (Indian Rupees one thousand forty two and ninety nine paise) per Equity Share (consisting of base offer price of INR 1,030 (Indian Rupees one thousand and thirty) per Equity Share plus an enhancement of INR 12.99 (Indian Rupees twelve and ninety nine paise) per Equity Share i.e. 10% per annum for the period between November 15, 2019 and December 31, 2019 i.e. the date of the publication of the DPS) offered by the Acquirer and the PACs, is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the same is fair and

> The IDC would, however, suggest that shareholders of the Target Company should independently evaluate the open offer in consultation with their tax and financial advisors and take an informed decision about tendering the Equity Shares held by them in the open offer. The shareholders have the option of tendering their Equity Shares or remaining invested in the Target

Summary of reasons for recommendation

(IDC may also invite attention to any other place, e.g. company's website, where the detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)

- The IDC has reviewed the (a) Public Announcement dated 19 November 2019; (b) Detailed Public Statement dated 30 December 2019, (c) Draft Letter of Offer dated January 7, 2020, (d) Corrigendum to the Detailed Public Statement dated September 22, 2020; (e) Letter of Offer dated September 23, 2020 in relation to the open offer as released by the Manager to the Offer on behalf of the Acquirer and the PACs; and (f) the PWC Report.
- The original offer price was determined to be INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share which included a base price of INR 944.19 (Indian rupees nine hundred and forty four and paise nineteen) and an interest amount of INR 11.90 (Indian rupees eleven and paise ninety) per Equity Share, in accordance with Regulation 8(5) and 8(12) of the SEBI Takeover Regulations.
- Subsequently, SEBI appointed M/s Varma & Varma, independent Chartered Accountants, under Regulation 8(16) of the SEBI Takeover Regulations for determining the fair price of the Equity Shares of the Target Company. As directed by SEBI, M/s Varma & Varma, Chartered Accountants, have vide their valuation report dated September 9, 2020 determined the fair price of per Equity Share of the Target Company at INR 1,030 (Indian rupees one thousand and thirty). We understand from the Manager to the Offer that SEBI vide its letter dated September 16, 2020 has asked the Acquirer and the PACs to revise the base offer price to INR 1.030/- (Indian rupees one thousand and thirty) per Equity Share plus interest at the rate of 10% per annum in accordance with Regulation 8(12) which finally results in the offer price of INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity
- Share for the public shareholders of the Target Company. Pursuant to directors from SEBI, the Acquirer and PACs have revised the original offer price from INR 956.09 (Indian rupees nine hundred and fifty six and paise nine) per Equity Share to INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share, including the applicable interest, as per the SEBI Takeover Regulations and have issued the letter of offer dated September 23, 2020 to the public shareholders.
- The IDC also appointed PWC as advisor to provide their opinion on the Offer Price set out in the letter of offer. PWC have provided their opinion dated September 28, 2020, whereby they have opined that the revised offer price of INR 1,030 (Indian rupees one thousand and thirty) per Equity Share having face value of INR 10 (Indian rupees ten) each, is in accordance with
- the SEBI Takeover Regulations and can be considered reasonable from a financial point of view. Based on the abovementioned considerations, the IDC is of the opinion that the Offer Price of INR 1,042.99 (Indian rupees one thousand forty two and paise ninety nine) per Equity Share of the Target Company (including an enhancement of INR 12.99 (Indian rupees twelve and paise ninety nine) per Equity Share as set out above), offered by the Acquirer and the PACs is in accordance with the applicable regulations of the SEBI Takeover Regulations and accordingly the IDC is of the view that the Offer Price is fair and reasonable.

Details of Independent Advisors, if any

PricewaterhouseCoopers Private Limited

252, Veer Savarkar Marg, Shivaji Park, Dadar (W), Mumbai 400 020

AZB Partners (Legal Advisors) Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

Other details of the Offer:

- 3.1. The Offer is being made under Regulations 3(1), 4 and 5 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- 3.2. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- 3.3. The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date has been completed (either through electronic or physical mode) by September 25, 2020, in accordance with in compliance with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 and SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/ 2020/139 dated July 27, 2020. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the LOF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Offer. A copy of the Letter of Offer (which includes the Form of Acceptance and Form SH-4 for Public Shares holding shares in physical form) is also available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelya.com/. Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com, from which the Public Shareholders can download / print the same in order to tender their Equity Shares in the Open Offer.
- 3.4. In case of non-receipt/ non-availability of the Form of Acceptance, the application can be made on plain paper in writing signed by all shareholder(s) during the Tendering Period, i.e., from October 05, 2020 to October 16, 2020, along with the following
  - In case the Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 7.9 on page 41 of the LOF.
  - In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.10 on page 41 of the LOF along with Form SH-4.

Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be made available by Stock Exchanges before the closure of the Tendering Period.

- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer was submitted to SEBI on January 7, 2020 ("DLOF"). SEBI, vide the SEBI Letter, issued its comments on the DLOF. These comments have been incorporated in the LOF. The Corrigendum to DPS, and as required in terms of the SEBI Letter, reflected the changes made in the LOF as compared to the DPS. This Advertisement cum Corrigendum provides details of changes since the Corrigendum to DPS.

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There have been no material changes in relation to the Offer since the date of the PA, save as otherwise disclosed in the

Corrigendum to PA, DPS, Corrigendum to DPS and LOF and are disclosed below for reference: Revised Offer Price: As stated in the Corrigendum to DPS and LOF, the Offer Price has been revised to INR 1,042.99 per

Equity Share. Suitable changes in relation to the above have been made to the cover page, paragraph 2,2.6 and paragraph 5 on pages 15 and 30 respectively of the LOF.

5.2. Revised Offer Consideration: Based on the revised Offer Price, the total consideration for the Offer, assuming full acceptance, i.e. for the acquisition of 3,782,966 Equity Shares is INR 3,945,595,709. Suitable changes in relation to the above have been made to paragraph 5.2.1 on page 34 of the LOF.

5.3. Financial Arrangements: Based on the Offer Price of INR 1,042.99 per Equity Share, the maximum consideration payable under this Offer (assuming full acceptance) will be INR 3,945,595,709 i.e. the consideration payable for acquisition of 3,782,966 Equity Shares at the Offer Price. In light of the revised Offer Price, the Acquirer and PACs have deposited cash of an aggregate amount of INR 87.50 million in the Escrow Account. Therefore, together with the initial cash deposit of INR 36.72 million, the total cash amount deposited by the Acquirer in the said Escrow Account is INR 124.22 million ("Updated Cash

Further, on behalf of the Acquirer, Citibank, N.A ("Guarantor"), acting through its office at 1st Floor, DLF Capitol Point, Baba Kharak Singh Marg, Connaught Place, New Delhi - 110001, India, has extended the validity of the unconditional, irrevocable and on demand bank guarantee dated December 24, 2019, for an amount of INR 904.00 million in favor of the Manager, up to December 31, 2020. ("Extended Bank Guarantee").

The Extended Bank Guarantee and Updated Cash Escrow of INR 1,028.22 million (26.06% of the Offer Consideration) are in excess of the total escrow amount required to be created in terms of Regulation 17 of the SEBI (SAST) Regulations, being INR 1,025.85 million (an amount equal to 25% of the Offer Consideration, and in the event of the escrow account being created by way of a bank guarantee, then at least 1% of the Offer Consideration deposited in cash with a scheduled commercial bank). Suitable changes in relation to the above have been made to paragraph 5.2 on page 34 of the LOF.

5.4. Other key changes and updates include the following:

Paragraph 2.1.5 on page 13 of the LOF has been updated in relation to the key terms of SPA.

- (ii) As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/ 2020/144 dated July 31, 2020, the shareholders holding shares in physical form are allowed to tender their shares in the Offer with effect from July 31, 2020. The details are specified in paragraph 7.10 on page 41 of the LOF.
- (iii) The Pre and Post Offer Shareholding Pattern of the Target Company and related information has been updated as on September 23, 2020 in paragraph 4.14 on page 29 of the LOF.
- (iv) In paragraph 7.12.4 on page 43 of the LOF, the procedure for tendering Equity Shares in case of non-receipt of LOF is updated to include dispatch of LOF through electronic mode and downloading the LOF from the websites of SEBI at www.sebi.gov.in, the Target Company at https://w3.accelya.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.jmfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com or obtaining a physical copy from Registrar to the Offer.
- (v) In light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, documents for inspection to the Public Shareholders will be available electronically during the Tendering Period. The details are specified in paragraph 8 on page 50 of the LOF.

In order to ensure smooth completion of the Open Offer process and to facilitate payments to the tendering Public Shareholders, ICICI Bank Limited ("ICICI" or "Escrow Agent 2") has been appointed as an additional escrow agent by the Acquirer and PACs. Accordingly, the Acquirer and the Manager to the Offer have entered into an escrow agreement with ICICI, acting through its office at Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020, dated September 30, 2020 ("Escrow Agreement 2"), Pursuant to the Escrow Agreement 2, the Acquirer has established an additional escrow account under the name and style of "ACCELYA SOLUTIONS INDIALTD - ESCROW ACCOUNT 2019-20 OPEN OFFER" ("Escrow Account 2"). Furthermore, Escrow Agent, Acquirer and the Manager to the Offer have also entered into an amendment agreement dated September 30, 2020 in relation to Escrow Agreement to facilitate addition of Escrow Agent 2 ("Amendment Agreement"). The Manager to the Offer has been duly authorized to operate the Escrow Account 2 in terms of the SEBI (SAST) Regulations. The paragraph 5.2.4 on page 34 of the

The Escrow Agreement 2 and the Amendment Agreement will form a part of paragraph 8 on page 50 of the LOF. Statutory and other approvals:

As disclosed in the LOF, to the best of the knowledge of the Acquirer and the PACs, no statutory approvals are required by the Acquirer or the PACs to complete this Offer. However, in case any additional statutory approval is required by the Acquirer or the PACs at a later date, this Offer shall be subject to such approvals and the Acquirer or the PACs shall make the necessary applications for such approvals. The Acquirer and the PACs will have the right to withdraw this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, if any statutory approval, as may be required, is refused. In the event of withdrawal of the Offer, the same would be informed by way of a public announcement in the same newspapers in which the Detailed Public Statement in relation to the Offer was published and such public announcement will also be sent to SEBI, the Stock Exchanges and to the Target Company. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer and the PACs shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Offer.

Revised Schedule of Major Activities:

The revised schedule of major activities pertaining to the Offer is set out below:

No.	Activity	Schedule disclosed in the DLOF (Day and Date)	Revised Schedule (Day and Date)
1.	Issue of Public Announcement	Tuesday, November 19, 2019	Tuesday, November 19, 2019
2.	Date of completing the Underlying Transaction	Tuesday, December 24, 2019	Tuesday, December 24, 2019
3.	Publication of the DPS in newspapers	Tuesday, December 31, 2019	Tuesday, December 31, 2019
4.	Filing of the Draft Letter of Offer with SEBI	Tuesday, January 07, 2020	Tuesday, January 07, 2020
5.	Last date for public announcement for competing offer(s)	Tuesday, January 21, 2020	Tuesday, January 21, 2020
6.	Last date for receipt of SEBI observations on the draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Tuesday, January 28, 2020	Wednesday, September 16, 2020*
7.	Identified Date	Thursday, January 30, 2020	Friday, September 18, 2020
8.	Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Thursday, February 06, 2020	Friday, September 25, 2020
9.	Last date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Offer	Tuesday, February 11, 2020	Wednesday, September 30, 2020
10.	Last date for upward revision of the Offer Price / the size of the Offer	Tuesday, February 11, 2020 Wednesday, September 30, 20	
11.	Date of publication of opening of Offer public announcement in the newspapers in which this DPS has been published	Wednesday, February 12, 2020	Thursday, October 1, 2020
12.	Date of commencement of the tendering period	mencement of the tendering period Thursday, February 13, 2020	
13.	Date of closure of the tendering period	Friday, February 28, 2020	Friday, October 16, 2020
14.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, March 16, 2020	Monday, November 2, 2020
15.	Last date for publication of post- Offer public announcement in the newspapers in which this DPS has been published	Monday, March 23, 2020	Monday, November 9, 2020

this DPS has been published Actual date of receipt of comments from SEBI

# Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer was sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except the Acquirer and the PACs or persons acting in concert with them) are eligible to participate in the Offer any time before the Offer Closing Date.

9.1. The Acquirer, PACs and their respective directors, severally and jointly, accept full responsibility for the information contained in this Advertisement cum Corrigendum and also for the obligations of the Acquirer and PAC as laid down in the SEBI (SAST) Regulations. The Acquirer and PACs would be severally and jointly responsible to ensure compliance with the SEBI (SAST) Regulations.

9.2. All references to "Rs." or "INR" are references to the Indian Rupee(s)

9.3. This Advertisement cum Corrigendum would also be available on the website of SEBI at www.sebi.gov.in., the Target Company at https://w3.accelva.com/, Registrar to the Offer at https://karisma.kfintech.com, Manager to the Offer at www.imfl.com, BSE at www.bseindia.com and NSE at www.nseindia.com.

> ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY MANAGER TO THE OFFER REGISTRAR TO THE OFFER

No division for the section	The state of the s	
JM FINANCIAL	MEINTECH	
JM Financial Limited	KFin Technologies Private Limited	
7th Floor, Cnergy,	(Formerly known as "Karvy Fintech Private Limited")	
Appasaheb Marathe Marg,	Selenium Tower- B, Plot No 31 & 32 Gachibowli,	
Prabhadevi, Mumbai 400025, India.	Financial District Nanakramguda, Serilingampally,	
Tel. No.: +91 22 6630 3030; +91 22 6630 3262	Hyderabad, Telangana - 500032.	
Fax No.: +91 22 6630 3330	Tel. No.: +91 40 67162222; 18003454001	
Email ID: prachee.dhuri@jmfl.com	Fax No.: + 91 40 343 1551	
accelya.openoffer@jmfl.com	Email ID: accelya.openoffer@kfintech.com	
Contact Person: Ms. Prachee Dhuri	Contact Person: M Murali Krishna	
SEBI Registration Number: INM000010361	SEBI Registration Number: INR000000221	

## On behalf of the Acquirer and the PACs

Aurora UK Bidco Limited (Acquirer)

Place: Mumbai Date: September 30, 2020 हॉटलाइन सीपीटी लिमिटेड परिसमापनाधीन

सीआईएन: U55101DL1996PLC079756 पताः 52ए, ओखला इंडस्ट्रियल एस्टेट, फेज-III, दक्षिणी दिल्ली, दिल्ली-110020

भारतीय ऋणशोध अक्षमता तथा दिवालिया (परिसमापन प्रक्रिया) विनियमावली, 2016 के विनियम 31(2) के तहत् मैसर्स हॉटलाइन सीपीटी लिमिटेड के परिसमापक द्वारा एतद्वारा सचना दी जाती है कि 30.09.2020 को राष्टीर कम्पनी विधि अधिकरण, दिल्ली पीठ III के पास हितधारकों की एक सूची दाखिल की गयी है। विनियम 31(5) के अनुसार हितधारकों की सूची उन व्यक्तियों, जिन्होंने दावों के प्रमाण जमा कर दिये हैं और कम्पनी के सदस्यों साझेदारों, निदेशकों एवं जमानतियों के निरीक्षण हेतु उपलब्ध होगी। इच्छुक हितधारक कृपया परिसमापक से chi ragirp@gmail.com पर सम्पर्क में रहें।

तिथि: 1 अक्टूबर, 2020 हॉटलाइन सीपीटी के परिसमापव स्थानः दिल्ली पंजीकरण सं.: IBBI/IPA-001/IP-P01169/2018-19/11837

फॉर्म आईएनसी-26 (कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में कंपनी का पंजीकत कार्यालय एक राज्य से इसरे राज्य में अंतरित करने के लिए समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा और कंपनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (अ) के मामले में मैसर्स आधार इंडिया फिनवेस्ट प्राईवेट लिमिटेड

जिसका पंजीकृत कार्यालय : एससीओ 2935-36,

केन्द्रीय सरकार के समक्ष क्षेत्रिय निदेशक, उत्तरी क्षेत्र

सेक्टर 20, चण्डीगढ-160022 में स्थित है .....वाचिकाकर्ता आम जनता को यह सुचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का पंजीकृत कार्यालय "केंद्र शासित प्रदेश चण्डीगढ़" से **"हरियाणा राज्य"** में स्थानांतरित करने के तारीका 15 सितम्बर, 2020 की आयोजित असाधारण आम बैठक में पारित विशेष संकल्प के

संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन मे संशोधन की पुष्टि की मांग की गई है कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर मसीए-21 पोर्टल (www.mca.gov.in) में शिकवत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपत्ति प्रादेशिक निदेशक को इस सुचना के प्रकाशन की तारीख से 14 दिनों के भीतर बीं-2 विंग, द्वितीय तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकता है या सुपुर्द कर सकते है और इसकी प्रति आवेदक कंपनी को उनके निम्नालिखत जीकृत कार्यालय के पते पर भी भेजेगा

एससीओ 2935-36, सेक्टर 20, चण्डीगढ़-160022 कृते की ओर से आयार इंडिया फिनवेस्ट प्राईवेट लिमिटेड

まその17-तिथि : 30.09.2020 अनीश गप्ता निवेशक डीआईएन : 07024710 पताः #615, सेक्टर-16डी, चण्डीगढ्-160015, इंडिया

की इक्विटी शेयरों का अंतरण

Partner (DIN: 03024770) Date: 01/10/2020 Place : New Delhi

उषा इन्टरनेशनल लिमिटेड

(CIN: U74210DL1935PLC007123) पंजीकृत कार्यालय 19, कस्तुरबा गांधी मार्ग, नई दिल्ली-110001 T: +91-124-4583100, F: +91-124-4583200 Email: corporate@ushainternational.com

निवेशक शिक्षा तथा संरक्षण कोष (आईईपीएफ) प्राधिकरण की डीमैट खाता में कम्पनी

यह सुचना कंपनी अधिनियम, 2013 की धारा 124 की उप-धारा (6) तथा उसके संशोधन तथा पुनरीक्षण सहित निवेशक शिक्षा तथा संरक्षण कोष प्राधिकरण (लेखा, ऑडिट, अंतरण तथा रिफंड) नियमावली, 2016 के प्रावधानों के अनुपालन में प्रकाशित की जा रही है।

उपरोक्त प्रावधानों के अनुपालन में कम्पनी की ऐसी इक्विटी शेयरों को कम्पनी द्वारा निवेशक शिक्षा तथा संरक्षण कोष (आईईपीएफ) प्राधिकरण की डीमैट खाता में अंतरित किया जाना अपेक्षित है जिसके लिये लगातार सात वर्षों अथवा अधिक से लाभांश का

तदनसार, कम्पनी ने टेरेस्टियल मार्केटिंग प्राईवेट लिमिटेड, कम्पनी के शेयरधारक जिनकी शेयरों को आईईपीएफ प्राधिकरण की डीमैट खाता में अंतरित किया जायेगा, को कम्पनी की अभिलेखों में पंजीकृत पते पर उसे सचित कर दिया है। साथ हीं, कम्पनी ने उसकी फोलिओ सं. तथा आईईपीएफ प्राधिकरण की डीमैट खाता में अंतरित की जाने वाली शेयरो की संख्या के साथ ऐसे शेयरधारक के नाम से शामिल विवरणों को अपनी वेबसाईट

अधिनियम, 2013 की धारा 124 (6) में निर्दिष्ट प्रक्रिया तथा प्रावधानों के अनुसार अंतरण को छोडकर किसी भी रूप में बिक्री अथवा अंतरण अथवा व्यवसाय नहीं किया जा सकता टेरेस्ट्रियल मार्केटिंग प्राईवेट लिमिटेड पुनः ध्यान रखे कि आईईपीएफ प्राधिकरण की डीमैट

में निर्दिष्ट प्रक्रिया का अनुसरण करने के बाद आईईपीएफ प्राधिकरण से वापस प्राप्त करने का दावा किया जा सकता है। टेरेस्ट्रियल मार्केटिंग प्राईवेट लिमिटेड को पुनः सलाह दी जाती है कि मंगलवार, 03 नवम्बर, 2020 तक कम्पनी के पास आवेदन कर वित्त वर्ष 2012-13 तथा उसके बाद के लिये दावा-रहित लाभांश का अपना दावा प्रस्तुत करें अथवा दावा-रहित लाभांश

आईईपीएफ प्राधिकरण में अंतरित कर दी जायेगी। दावा-रहित लाभांश का दावा करने अथवा किसी प्रकार की जानकारी/ स्पष्टीकरण के लिये कृपया हमारे ईमेल आईडी corporate.@usha.com पर हमें लिखें।

बोर्ड के आदेश से उषा इन्टरनेशनल लिमिटेड के लिये

तिथि: 01 अक्टूबर, 2020

स्थानः नर्ड दिल्ली

टाटा केपिटल फाइनीसियल सर्विसेस लि. शाखा का पताः 7वाँ तल, विडियोकॉन टावर, झण्डेवालान एक्सटेंशन, नई दिल्ली-11005

निजी संधि की सूचना पूर्वाग्रह रहित सेवा में. 1. मै. नवाब मोटर्स प्रा.लि., प्रतिनिधित्व द्वारा उसके निदेशक/प्राधिकृत हस्ताक्षरकर्ता अतल कपर, 2. मै. नवाब मोटर्स प्रा.लि., प्रतिनिधित्व द्वारा उसके निदेशक/प्राधिकृत हस्ताक्षरकर्ता अनुज कपर

3. मै. नवाब मोटर्स प्रा.लि., प्रतिनिधित्व द्वारा उसके निदेशक/प्राधिकृत हस्ताक्षरकर्ता अनुज कपूर, 4. मै. नवाब मोटर्स प्रा.लि., प्रतिनिधित्व द्वारा उसके निदेशक/प्राधिकृत हस्ताक्षरकर्ता अतुल कपूर, दोनों निवासीः प्लॉट नं. 11, ब्लॉक-ई, सेक्टर XI, न्यु ओखला इंडस्ट्रियल एरिया, गौतम बुध नगर, नोएडा, उ.प्र.-

5. अतुल कपूर, डी-26, साउथ सिटी-I, गुरुग्राम, हरियाणा-122001 6. मै. कैप्सन्स इंजीनियर्स प्रा.लि., प्रतिनिधित्व द्वारा उसके निदेशक/प्राधिकृत हस्ताक्षरकर्ता अतल कपर 7. मै. कैप्सन्स इंजीनियर्स प्रा.लि., प्रतिनिधित्व द्वारा उसके निदेशक/ प्राधिकृत हस्ताक्षरकर्ता अनुज कपुर

दोनों निवासीः 554, पेस सिटी-2, सेक्टर-37, गुरुग्राम, हरियाणा-122001, स्व. श्री जवाहर लाल कपूर, मृतक के कानूनी उत्तराधिकारियों

ख . अतुल कपूर, स्व. श्री जवाहर लाल कपूर के पुत्र तथा कानूनी उत्तराधिकारी,

ग. श्रीमती आशा कपुर, स्व. श्री जवाहर लाल कपुर के पत्नी तथा कानुनी उत्तराधिकारी, डी-26, साउथ सिटी-1, गुरुग्राम, हरियाणा-122001,

साथ हीं: एफ-16, शंकर मार्केट, कनॉट प्लेस, नई दिल्ली-110001 घ. श्रीमती आभा वासन, पुत्री तथा स्व. जवाहर लाल कपूर के कानूनी उत्तराधिकारी,

एफ-16, शंकर मार्केट, कनॉट प्लेस, नई दिल्ली-110001 डी-26, साउथ सिटी-1, गुरुग्राम, हरियाणा-122001,

10. मै. नवाब ऑटो इंजीनियर्स प्रा.लि. प्रतिनिधित्व द्वारा उसके निदेशक/ प्राधिकृत हस्ताक्षरकर्ता अनुज कपुर

प्रतिनिधित्व द्वारा निदेशक/ प्राधिकत हस्ताक्षरकर्ता अतल कपर दोनों निवासी: 554, पेस सिटी-2, सेक्टर-37, गरुग्राम, हरियाणा-122001. विषय: प्रतिभृति हित (प्रवर्तन) नियमों, 2002 के नियम 9 (1) तथा 8 (8) के अंतर्गत अचल प्रतिभृत

परिसम्पत्तियों की बिक्री के लिये सचना प्रिय महोदय,

फाइनांसियल सर्विसेस लिमिटेड (प्रतिभृत क्रेडीटर) की ओर से प्राधिकृत अधिकारी ने आपके लिये **मांग सूचना** भुगतान करने का निर्देश दिया था।

के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत कब्जा कर लिया है। पनः सचना तिथि 13.2.2020. 27.5.2020 एवं 8.7.2020 के माध्यम से आपको सचित किया गया था कि यदि

लेकिन, उक्त नीलामी के संदर्भ में प्रतिभृत क्रेडीटर को कोई बोली प्राप्त नहीं हुई।

अब, कम्पनी ने निजी संधि के द्वारा गिरवी सम्पत्ति/ प्रतिभत परिसम्पत्ति खरीदने के इच्छक एक संभावित क्रेता से रु. 4,78,00,000/- (रुपए चार करोड़ अठहत्तर लाख मात्र) का एक प्रस्ताव प्राप्त किया है। प्राप्त की गई उक्त

उपरोक्त परिस्थितियों के आलोक में आप एडेसी के लिये प्रतिभित हित नियमावली के नियम 8 एवं 9 के अंतर्गत वर्तमान सचना जारी की जा रही है जिसके द्वारा एक बार पन: पतिभत केडीटर आपको निर्देश देते हैं कि वर्तमान सुचना की तिथि से 30 दिनों के भीतर लागु होने वाले आगे के ब्याज तथा चार्जेज के साथ 11 सितम्बर 2019 को बकाये रु. 49278335/- (रुपये चार करोड़ बानवे लाख अठहत्तर हजार तीन सौ पैंतीस मात्र) की राशि का भुगतान करें, अन्यथा प्राधिकृत अधिकारी गिरवी सम्पत्ति/ प्रतिभृत परिसम्पत्ति का निजी संधि के द्वारा बिक्री की कार्रवाई करने के लिये स्वतंत्र होंगे।

PUBLIC NOTICE INDIAN BUCKET COMPANY LLP CIN: AAC-9039 Regd. Office: 1, PLOT NO. 8 LSC POCKET-H

SARITA VIHAR N. DELHI South Delhi DL 110076 IN E-mail: rakesh@bucketindia.com Tel No.: +91 98100 22293 NEWSPAPER ADVERTISEMENT BEFORE THE CENTRAL GOVERNMENT REGISTRAR OF COMPANIES Having office at 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi -110019 IN THE MATTER OF THE LLP ACT. 2008.

SECTION 13 OF LLP ACT, 2008 AND RULE 17 OF LLP RULES, 2009 AND IN THE MATTER OF INDIAN BUCKET COMPANY LLP (A LLP registered under the LLP Act, 2008 and having its registered office at 1, PLOT NO. 8 LSC POCKET-H SARITA VIHAR NEW DELHI

South Delhi DL 110076 IN) Notice is hereby given to the General Public that the LLP proposes to make application to the Registrar under section 13(3) of the LLP Act, 2008 seeking permission to change its registered office from the "State of Delhi" to "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the LLP may deliver or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Registrar of Companies, at 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi-110019 within 21 days from the date of publication of this notice with a copy to the petitioner LLP at its registered office at 1, PLOT NO. 8 LSC POCKET-H SARITA

आधार इंडिया फिनवेस्ट प्राइंवेट लिमिटेड VIHAR NEW DELHI South Delhi DL 110076 IN. For and on behalf of the LLP Rakesh Aggarwal

भुगतान अथवा उसका दावा नहीं किया गया है।

www.usha.com पर भी अपलोड कर दिया है। टेरेस्ट्रियल मार्केटिंग प्राईवेट लिमिटेड पुनः ध्यान रखें कि जब उक्त इक्विटी शेयरों को आईईपीएफ प्राधिकरण की डीमैट खाता में अंतरित किया जायेगा तो इन शेयरों का कम्पनी

खाता में एक बार अंतरित कर दिये जाने के बाद ऐसी शेयरों पर उपचयित सभी लाभों, यदि कोई हो. सहित दावा-रहित लाभांश तथा तत्स्थानीय शेयरों दोनों को उपरोक्त नियमावली

अत्रेयी दास

कम्पनी सचिव

दोनों निवासीः सी-24, सेक्टर-8, नोएडा, उत्तर प्रदेश-201301 साथ ही: एफ-16, शंकर मार्केट, कनॉट सर्कस, नई दिल्ली-110001

क. अनुज कपूर, स्व. श्री जवाहर लाल कपूर के पुत्र तथा कानूनी उत्तराधिकारी, डी-26, साउथ सिटी-1, गुरुग्राम, हरियाणा-122001.

एफ-16, शंकर मार्केट, कनॉट प्लेस, नई दिल्ली-110001 8. श्री अनुज कपूर, निदेशक, मै. नवाब मोटर्स प्रा.लि., 9. अनुज कपुर, स्व. श्री जवाहर लाल कपुर के कानुनी उत्तराधिकारी,

11. नवाब ऑटो इंजीनियर्स प्रा.लि.

वित्तीय परिसम्पत्तियों के प्रतिभितकरण तथा पनर्निर्माण एवं प्रतिभित हित प्रवर्त्तन अधिनियम (''अधिनियम'') की धारा 13 (2) के अंतर्गत सम्पत्ति खाता नं. 766665 के लिये आपकी ऋण के संदर्भ में मै. टाटा कैपिटल

तिथि 11 सितम्बर, 2019 जारी कर आप एडेसी को सम्पर्ण बकाये राशि का उसमें निर्धारित समय के भीतर उसमें निर्धारित अवधि में चुंकि आप उक्त सुचना का अनुपालन करने में विफल रहे, अतः प्राधिकृत अधिकारी ने 20 नवम्बर. 2019 को ''प्लॉट नं. ब्लॉक-ई, सेक्टर XI, नवीन ओखला औद्योगिक विकास क्षेत्र नोएडा, उत्तर प्रदेश, एरिया 1115 वर्ग मी., चौहद्दीः उत्तरः प्लॉट नं. 29 सेक्टर दक्षिणः 18 मी. चौड़ा रोड XI, पूर्वः प्लॉट नं. ई-12. सेक्टर XI. पश्चिम: 18 मी. चौडा रोड XI'' में अचल सम्पत्ति का प्रतिभति हित (प्रवर्त्तन) नियमावली. 2002

आप धारा 13 (2) के अंतर्गत सूचना में मांग की गई सम्पूर्ण बकाये का निपटारा नहीं करते हैं तो 20.3.2020, 18.06.2020 एवं 27.8.2020 क्रमशः को आयोजित की जाने वाली सार्वजनिक नीलामी में सार्वजनिक नीलामी द्वारा प्रतिभत क्रेडीटर गिरवी सम्पत्ति की बिक्री कर देंगे।

प्रस्ताव पर विचार करने के बाद तथा साथ ही आपके मामले की असाधारण परिस्थितियों का विचार करने के बाद प्रतिभत क्रेडीटर अपने बकाये की वसली के लिये गिरवी सम्पत्ति/ प्रतिभत परिसम्पत्ति की बिक्री करने के लिये

स्थानः नई दिल्ली प्राधिकत अधिकारी तिथि: 01.10.2020 टाटा कैपिटल फाइनांसियल सर्विसेस लिमिटेड

Adfactors 561

Other Information:

MANAGER TO THE OFFER

Vista Equity Partners Perennial, L.P. (PAC 1) Vista Equity Partners Perennial A, L.P. (PAC 2) Accelya Topco Limited (PAC 3)